

## Monthly Return of Equity Issuer on Movements in Securities

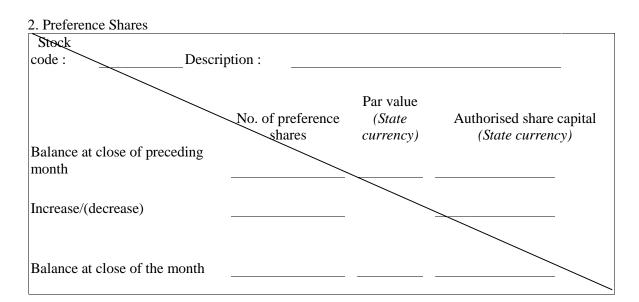
For the month ended (dd/mm/yyyy) : 29/02/2016

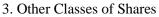
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	National United Resources Holdings Limited
Date Submitted	02/03/2016

I. Movements in Authorised Share Capital

(1) Stock code :	00254	_Descriptio	n : <u>N/A</u>		
		1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth			
Increase/(decreas	se)			_	
Balance at close	of the month				
(2) Stock code :		_Descriptio	n :		
		1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth			
Increase/(decreas	se)			_	
Balance at close	of the month				





Stock code :	Description :		
Balance at close of preced	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
month			
Increase/(decrease)			
Balance at close of the mo	onth		

N/A

Total authorised share capital at the end of the month *(State currency)* :

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding				
month	5,873,770,500			
Increase/ (decrease) during the month				
Balance at close of the month	5,873,770,500			

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wie verheint dur	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share	Nil	Nil	Nil	Nil	Nil	9,327,354
Option Scheme						
Exercise price						
HK\$2.6595						
(23/11/2007)						
Ordinary shares						
(Note 1)						
2. 2002 Share	Nil	Nil	Nil	Nil	Nil	7,452,829
Option Scheme						
Exercise price						
HK\$2.6595						
(23/11/2007)						
Ordinary shares						
(Note 1)						
3. 2012 Share	Nil	Nil	Nil	Nil	Nil	183,872,520
Option Scheme						
Exercise price						
HK\$0.2369						
(23/05/2014)						
Ordinary shares						
(Note 1)						
		т	otal A. (Ordi	nary shares)	NIL	
		1		rence shares)	N/A	
				(Other class)	N/A N/A	
Fotol funda missed -	ming the mant	h from anarois-		(Stiler class)	11/11	
Fotal funds raised du options (State current		in from exercise	UI	NIL		

# III. Details of Movements in Issued Share Capital

						No. of new	No of now
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f dı	xercised rring the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_						
	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)					
	_						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / 	)					
( / / )							
EGM approval date (if applicable)							
( / / )							
$\mathbf{C}(\mathbf{r},\mathbf{r}) = 1 \cdot \mathbf{C}(\mathbf{C},1^{T},\mathbf{r},\mathbf{r})$	( / /						
			Total B.	(Prefere	nary shares) ence shares) Other class)	NIL N/A N/A	

Convertibles (i.e. Convertible into	Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 26	HK\$	26,500,000		26,500,000		100,000,000
October 2017	-					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary Share	s				
Subscription price	HK\$0.265					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2. Convertible Bonds due 2018	HK\$	72,380,000		72,380,000		180,950,000
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	Ordinary Shares HK\$0.40	8				
GM approval date	Π <b>Κ</b> Φ0.40					
(if applicable)						
(dd/mm/yyyy)	(16/10/2015)					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
GM approval date						
(if applicable) (dd/mm/yyyy)						
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		NIL	
				ence shares) Other class)	N/A N/A	
			(		11/11	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

#### Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant thereto as at close of
	Type of Issue		Class of shares issuable	<u>N/A</u>			the month
1.	Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment — date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable <i>(Note 1)</i> Issue and allotment	<u>N/A</u>			
5.	Scrip dividend At price : State currency ——	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
		Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	e <u>N/A</u>			
10.	Other (Please specify)	At price : State currency		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary sl			
			(1	(Other			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	=	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

### Remarks (if any):

Submitted by:	Lam Man Kit	
•		
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.