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NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

EXTENSION OF LONG STOP DATE IN RELATION TO THE ISSUE OF CONVERTIBLE BONDS IN THE PRINCIPAL AMOUNT OF HK\$75,000,000 UNDER GENERAL MANDATE

Reference is made to the announcement (the “**Announcement**”) of National United Resources Holdings Limited (the “**Company**”) dated 1 March 2016 in relation to the issue of Convertible Bonds in the principal amount of HK\$75,000,000 under General Mandate. Capitalised terms used in this announcement, unless the context requires otherwise, shall have the same meanings as those defined in the Announcement.

EXTENSION OF LONG STOP DATE IN RELATION TO THE ISSUE OF CONVERTIBLE BONDS IN THE PRINCIPAL AMOUNT OF HK\$75,000,000 UNDER GENERAL MANDATE

The Board announces that as additional time is required for the fulfillment of the conditions precedent as set out in the Subscription Agreement, after arm’s length negotiations, the Company and the Subscriber entered into a supplemental agreement on 22 March 2016 to extend the Long Stop Date from 22 March 2016 to 5 April 2016, being the day falling 23 Business Days after the date of the Subscription Agreement, or such other date as may be mutually agreed between the parties. Save for the above, all other terms and conditions of the Subscription Agreement shall remain unchanged and continue in full force and effect.

By Order of the Board
National United Resources Holdings Limited
Lo Ka Wai
Executive Director

Hong Kong, 22 March 2016

As at the date of this announcement, the executive Directors are Mr. Lo Ka Wai, Mr. Feng Yongming, Mr. Li Hui and Mr. Tian Songlin; the non-executive Directors are Ms. Mou Ling and Mr. Yang Liu; and the independent non-executive Directors are Mr. Wang Qun, Dr. Yang Zhi Shu and Mr. Lai Ho Man, Dickson.