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NATIONAL UNITED RESOURCES HOLDINGS LIMITED
國家聯合資源控股有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 254)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO THE MAJOR TRANSACTION
ACQUISITION OF
ENTIRE ISSUED SHARE CAPITAL OF LUCK FORTUNE**

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement of National United Resources Holdings Limited (the “**Company**”) dated 9 November 2015 relating to, among other things, the proposed acquisition (the “**Acquisition**”) by NUR Investments Company Limited (the “**Purchaser**”) of the entire issued and fully paid up share capital of Luck Fortune International Investment Limited and the announcement of the Company dated 31 December 2015 in relation to the delay in despatch of the circular relating to the Acquisition (the “**Circular**”) from a date falling on or before 31 December 2015 to a date falling on or before 31 March 2016 (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context herein requires otherwise.

As disclosed in the Announcements, one of the Conditions for Completion is the completion of the Restructuring and all of the approvals and filings in respect of the Restructuring having been obtained. The Vendor and the relevant parties are still in the process of carrying out the Restructuring of the Target Group and more time is required for completion of the Restructuring. Due to the above reason, additional time is required to prepare and finalise the necessary information to be included in the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date falling on or before 31 May 2016.

Shareholders and potential investors of the Company should note that Completion is subject to fulfilment of a number of conditions precedent under the Sale and Purchase Agreement, the Acquisition may or may not proceed. Shareholders and potential investors are urged to exercise extreme caution when dealing in the Shares.

By Order of the Board
National United Resources Holdings Limited
Lo Ka Wai
Executive Director

Hong Kong, 30 March 2016

As at the date of this announcement, the executive Directors are Mr. Lo Ka Wai, Mr. Feng Yongming, Mr. Li Hui and Mr. Tian Songlin; the non-executive Directors are Ms. Mou Ling and Mr. Yang Liu; and the independent non-executive Directors are Mr. Wang Qun, Dr. Yang Zhi Shu and Mr. Lai Ho Man, Dickson.