

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2016					
To: Hong Kong Exchanges an	To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	National	United Resources H	oldings Limite	d	
Date Submitted	07/04/20	16			
I. Movements in Authorised Sl	nare Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>00254</u>	Descrip	tion: <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding i	nonth				
In anagon // do anagon					
Increase/(decrease)			-		
Balance at close of the month					
(2) Stock code :	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth				
T //1					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock			
code: Desc	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding			
month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock	.•		
code: Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month
(State currency):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding				
month	5,873,770,500			
Increase/ (decrease) during				
the month				
Balance at close				
of the month	5,873,770,500			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	er Snare Option	n Schemes of the	e issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		3.6			thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ring the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share	Nil	Nil	Nil	Nil	Nil	9,327,354
Option Scheme	1,11	2 122	1,11	1 111	1 122	>,0=1,00
Exercise price						
HK\$2.6595						
(23/11/2007)						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$				·		
(Ivote 1)						
2. 2002 Share	Nil	Nil	Nil	Nil	Nil	7,452,829
Option Scheme						, ,
Exercise price						
HK\$2.6595						
(23/11/2007)						
Ordinary shares						
(Note 1)						
(Note 1)						
3. 2012 Share	Nil	Nil	Nil	Nil	Nil	183,872,520
Option Scheme						, ,
Exercise price						
HK\$0.2369						
(23/05/2014)						
Ordinary shares						
(<i>Note 1</i>)						
(1,010-1)						
		Т	otal A. (Ordi	inary shares)	NIL	
				rence shares)	N/A	
			,	(Other class)	N/A	
Total funds raised d	uring the mont	h from exercise				
options (State curren			~ -	NIL		
Trans (State Saile)	5 /		-	1,122		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. Convertible Bonds due 26 HK\$ 26,500,000 26,500,000 100,000,000 October 2017 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares HK\$0.265 Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Convertible Bonds due 2018 HK\$ 72,380,000 72,380,000 180,950,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.40 GM approval date (if applicable) (dd/mm/yyyy) (16/10/2015) Stock code (if listed) Class of shares issuable (Note 1) Subscription price GM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	_	
shares (Note 1)		
2		
2	_	
	_	
(/ /)	_	
shares (Note 1)		
3.		
	_	
	_	
shares (Note 1)	-	
)	
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A N/A	

1						·	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	21		Character to the state of the	N/A			
			Class of shares issuable (Note 1)	<u>11/14</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency —	Issue and allotment — date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	serip arriadio	At price: currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sh reference sh (Other o	ares	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

1

Γ

Remarks (if any	y):	
Submitted by:	Lam Man Kit	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.