

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/07/2015 (Revised)

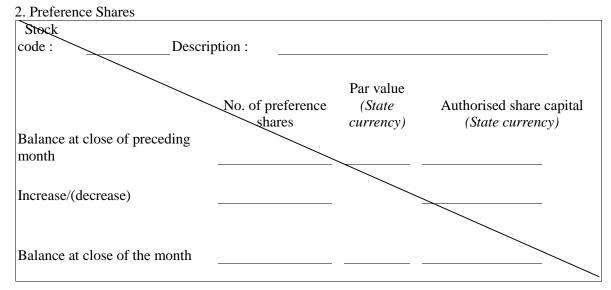
To : Hong Kong Exchanges and Clearing Limited

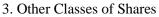
Name of Issuer	National United Resources Holdings Limited
Date Submitted	08/04/2016

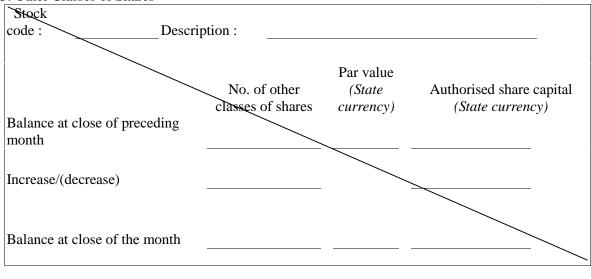
I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : 00254	Description :	N/A		
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	h			
(2) Stock code :	Description :			
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	h			

N/A







Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close of preceding						
month	3,744,997,000					
Increase/ (decrease) during						
the month	1,861,663,500					
Balance at close of the month	5,606,660,500					

Particulars of share option scheme including EGM approval date					No of normalisment of	
including EGM approval date					No. of new shares of	No. of new shares of
approval date					issuer issued during	issuer which may be
					the month pursuant	issued pursuant thereto
		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
	Nil	Nil	Nil	2,106,059	Nil	<u>9,714,167</u>
Option Scheme						
Exercise price						
HK\$2.5536						
(Remark 1)						
(23/11/2007)						
Ordinary shares			. <u></u>			
(Note 1)						
2. 2002 Share	Nil	Nil	Nil	Nil	Nil	7,761,905
Option Scheme						
Exercise price						
HK\$ <u>2.5536</u>						
(Remark 1)						
(23/11/2007)						
Ordinary shares						
(Note 1)			. <u></u>			. <u>.</u>
(Note 1)						
3. 2012 Share	Nil	Nil	Nil	Nil	Nil	<u>191,554,090</u>
Option Scheme						
Exercise price						
HK\$0.2274						
(Remark 1)						
(23/05/2014)						
Ordinary shares						
$\frac{(Note 1)}{(Note 1)}$						
		т	otal A. (Ordi	nory choree)	Nil	
		10		ence shares)	N/A	
		· ·		(Other class)	N/A	
Total funds raised dur options (State currence		trom exercise of	ot	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	NIL N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2015	HK\$	14,900		14,900		Remark 2
(the "Convertible Bonds")						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)3.	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ')					
Stock code (if listed)					,	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	NIL	
				ence shares)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)	
2		
	_	
(/ /)	
shares (Note 1)	
3		
(/ /)	
shares (Note 1)	
Total D. (Ordinary shares (Preference shares		-
(Preference shares (Other class		-
		-

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital		No. of new shares of issuer issued during th month pursuan thereto	e issuer
			Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)		
1.	Rights issue	At price : State	_ Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable Ordinary (Note 1)	<u>v</u>	
2.	Open offer	At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$}{0.26}$	Issue and allotment (15/07/201 date : (dd/mm/yyyy)	15) 1,861,663,50	0
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)		
3.	Placing	At price : State	Issue and allotment — date : (dd/mm/yyyy) (/ /)	
			EGM approval date: (dd/mm/yyyy) (/ /)	
			Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)		
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	

			For Main	Bo	ard and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				_	
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main	Board	and GEM liste	
					is	No. of new shares of issuer issued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuabl (<i>Note 1</i>)	le <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (<i>Note 1</i>)	le <u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(Ordinary sl Preference sl (Other	nares)		

Total increase \neq (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,861,663,500			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	=	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	=	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):

(1) As a result of the completion of the open offer on 15 July 2015, the exercise prices of the Share Options and the number of the outstanding Share Options granted under the share option schemes of the Company have been adjusted. For more details, please refer to the announcement of the Company dated 14 July 2015.

(2) As the outstanding principal amount of the Convertible Bonds is less than HK\$100,000, pursuant to the terms of the Convertible Bonds, none of the outstanding Convertible Bonds can be converted into shares.

 Submitted by:
 Lam Man Kit

 Title:
 Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*

(Director, Secretary or other duly authorised officer)