

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/10/2015 (Revised)

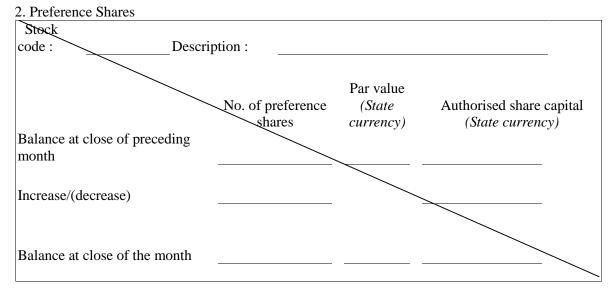
To : Hong Kong Exchanges and Clearing Limited

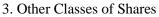
Name of Issuer	National United Resources Holdings Limited
Date Submitted	08/04/2016

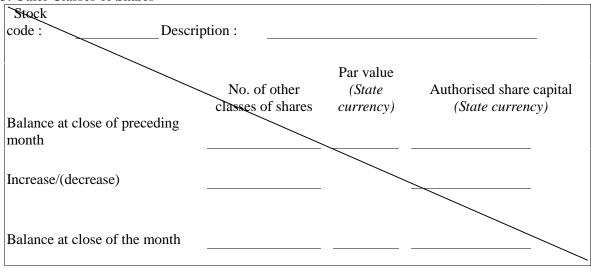
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00254</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

N/A







Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close of preceding						
month	5,606,660,500					
Increase/						
(decrease) during						
the month						
Balance at close						
of the month	5,606,660,500					

Share Options (unde	er Share Option	n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme	issuer issued durin				issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share	Nil	Nil	Nil	Nil	Nil	<u>9,714,167</u>
Option Scheme						
Exercise price						
HK\$ <u>2.5536</u>						
(23/11/2007)						
Ordinary shares						
(Note 1)						
2. 2002 Share	Nil	Nil	Nil	Nil	Nil	7,761,905
Option Scheme						.,,,
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares						
(Note 1)						
3. 2012 Share	Nil	Nil	Nil	Nil	Nil	191,554,090
Option Scheme						
Exercise price						
HK\$0.2274						
(23/05/2014)						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$				·		
(INDIE I)						
		Т	otal A. (Ordi		NIL	
			(Prefer	rence shares)	N/A	
			((Other class)	N/A	
Total funds raised d	uring the mont	h from exercise	of			
options (State current				NIL		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy) <u>1. N/A</u>	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal val during the at close of th month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed)	(/ /)			
2.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total	B. (Ordinary shares)_ (Preference shares)_ (Other class)_	NIL N/A N/A	

For Main Board and GEM listed issuers

No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. Convertible Bonds due 2015 HK\$ 14,900 --14,900 Remark --(the "2015 Convertible Bonds") Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) HK\$ 0 2. Convertible Bonds due 26 65,735,900 248,060,000 October 2017 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.265 EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL N/A (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	_	
	-	
shares (Note 1)	-	
2.		
	_	
	-	
shares (Note 1)		
3	-	
	_	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	-
(Other class)	N/A	
		-

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	<u>N/A</u>			
3.	Placing	At price : State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main	Bo	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue					the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			NT/A			
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main I	Board a	and GEM liste	d issuers
	Type of Issue				sh issu	No. of new ares of issuer ued during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (<i>Note 1</i>)	le <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (<i>Note 1</i>)	le <u>N/A</u>			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(Ordinary sh Preference sh		NIL N/A	
				(Other c		N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued She	are Capital").)

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Remarks (if any):

As the outstanding principal amount of the 2015 Convertible Bonds is less than HK\$100,000, pursuant to the terms of the 2015 Convertible Bonds, none of the outstanding 2015 Convertible Bonds can be converted into shares.

Submitted by:	Lam Man Kit
Title:	Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

(Director, Secretary or other duly authorised officer)