

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/12/2015 (Re	<u>vised)</u>	
To: Hong Kong Exchanges and	d Clearing	Limited		
NI CI	NY AL 1	11 '- 1D - 11	11. 1	1
Name of Issuer		United Resources H	oldings Limite	a
Date Submitted	08/04/20	16		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>00254</u>	Descrip	tion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)	-			
Balance at close of the month				

2. Preference Shares

Stock			
code:	Description:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling		
month			
Increase/(decrease)			
Balance at close of the mo	onth		

3. Other Classes of Shares

Stock			
code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding			
month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month
(State currency):

N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding					
month	5,859,720,500				
Increase/ (decrease) during					
the month	14,050,000				
Balance at close					
of the month	5,873,770,500				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable issuable as at close of the month pursuant thereto as at close of the month from exercise of sissue during the month from pursuant thereto as at close of the month from the pursuant thereto as at close of the month from exercise of sissue during the month pursuant thereto as at close of the month from exercise of sissue during the month from pursuant thereto as at close of the month from the month from pursuant thereto as at close of the month from exercise of sissue during the month from pursuant thereto as at close of the month from exercise of sissue during the month from pursuant thereto as at close of the month from exercise of sissue during the month from pursuant thereto as at close of the month from exercise of sissue during the month from pursuan	Share Options (under	er Share Option	n Schemes of the	e Issuer)		NI. C	N C 1
including EGM approval date (dd/mm/yyyy) and class of shares issuable I. 2002 Share Option Scheme Exercise price HKS2_5536 (23/11/2007) Ordinary shares (Note 1) 3. 2012 Share Option Scheme Exercise price HKS2_5536 (23/11/2007) Ordinary shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month (dd/mm/yyy) and class of shares issuable as at close of the month thereto as at close of the month depends as at close of the month thereto as at close of the month depends as at close of the month de	Particulars of share					No. of new shares of	No. of new shares of
Approval date							
Cdd/mm/yyyy) and class of shares Save							
Class of shares Sisuable Granted Exercised Cancelled Lapsed			Movement dur	ring the month		tnereto	as at close of the month
1. 2002 Share Nil Nil Nil Nil Nil Nil 9.714.167							
1. 2002 Share	l .	Granted	Evergised	Cancelled	Lancad		
Option Scheme Exercise price HK\$2,5536 (23/11/2007) Ordinary shares (Note 1)						Nil	9.714.167
Exercise price HK\$2,5536 (23/11/2007) Ordinary shares		1411	1411	1411	1411	1411	<u>7,714,107</u>
HK\$2.5536 (23/11/2007) Ordinary shares (Note I)							
C23/11/2007 Ordinary shares (Note 1)							
Ordinary shares							
Continue							
2. 2002 Share		-					-
Option Scheme Exercise price HK\$2.5536 (23/11/2007) Ordinary shares (Note 1) Nil Nil Nil Nil Nil 191,554,090 Option Scheme Exercise price HK\$0.2274 (23/05/2014) Ordinary shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A (Other class) (Othe	(Note 1)						
Exercise price	2. 2002 Share	Nil	Nil	Nil	Nil	Nil	7,761,905
Exercise price	Option Scheme						
HK\$2.5536 (23/11/2007) Ordinary shares							
C23/11/2007 Ordinary shares							
Ordinary shares							
3. 2012 Share Nil Nil Nil Nil Nil 191,554,090							
3. 2012 Share		-					-
Option Scheme Exercise price HK\$0.2274 (23/05/2014) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
	3. 2012 Share	Nil	Nil	Nil	Nil	Nil	191,554,090
HK\$0.2274 (23/05/2014) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) N/A Total funds raised during the month from exercise of	Option Scheme						
HK\$0.2274 (23/05/2014) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) N/A Total funds raised during the month from exercise of	Exercise price						
	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise of			T	otal A. (Ordi	inary shares)	NIL	
Total funds raised during the month from exercise of				(Prefer	rence shares)	N/A	
					(Other class)	N/A	
	Total funds raised d	uring the mont	th from exercise				
					NIL		
	, ,	• /					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /) Tota	(Preferer	ary shares) nce shares) Other class)	NIL N/A N/A	- - -

Convertibles (i.e. Convertible into		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 26	HK\$	26,500,000		26,500,000		100,000,000
October 2017	_					
Stock code (if listed) Class of shares issuable (Note 1)	Ordinary Shares				_	
Subscription price	HK\$0.265	<u>, </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. Convertible Bonds due 2018	_ HK\$	78,000,000	5,620,000	72,380,000	14,050,000	180,950,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price GM approval date (if applicable) (dd/mm/yyyy) 3.	Ordinary Shares HK\$0.40 (16/10/2015)	;				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price GM approval date (if applicable) (dd/mm/yyyy)						
4.	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					_	
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	14,050,000	
			(Prefere	ence shares)	N/A	=
			(Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		· -
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	-
(Other class)	N/A	-

Class of shares issuable N/A (Note I) 1. Rights issue At price: State currency Class of shares issuable EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note I) Class of shares issuable (Note I) Class of shares issuable (Note I) EGM approval date: (dd/mm/yyyy)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue		Type of Issue						the month
At price : currency					N/A			
Class of shares issuable (Note I) 2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (Note I) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) Issue and allotment (//) Class of shares issuable (Note I) Issue and allotment (//) Class of shares issuable (Note I) Issue and allotment (//)	1.	Rights issue			(/ /)		
Class of shares issuable (dd/mm/yyyy) Class of shares issuable (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (dd/mm/yyyy)								
Class of shares issuable (Note I) 3. Placing At price: State (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy) Class of shares issuable (Note I) EGM approval date: (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy) Class of shares issuable (I/I/I) Issue and allotment (I/I/I) Issue and allotment (I/I/I) EGM approval date: (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy)					N/A			
Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	2.	Open offer			(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Glass of shares issuable (///) EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Glass of shares issuable (///) EGM approval date: (dd/mm/yyyy)								
Class of shares issuable (Note 1) Sue and allotment (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	3.	Placing	At price : State currency ——		(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					N/A			
BOW approval date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	<u>N/A</u>	<u>A</u>		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>	<u>A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>	<u>7</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
				NI/.			
			Class of shares issuable (Note 1)	<u>N/A</u>	<u>1</u>		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				j	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sl	hares) N/A	
				(Other	class)N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	14,050,000				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	=	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):		
Submitted by:	Lam Man Kit	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.