

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/01/2016 (Re	<u>vised)</u>	
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	National	United Descurace H	oldings Limito	A
-		United Resources H	oldings Limite	<u>u</u>
Date Submitted	08/04/20	16		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>00254</u>	Descrip	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)			-	
Balance at close of the month				
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code:	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng		
month			
Increase/(decrease)			
Balance at close of the mor	nth		

3. Other Classes of Shares

Stock			
code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding			
month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month
(State currency):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding				
month	5,873,770,500			
Increase/ (decrease) during				
the month				
Balance at close				
of the month	5,873,770,500			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM			, ,,,,,,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share	Nil	Nil	Nil	Nil	Nil	9,714,167
Option Scheme	1411	1411	M	1111	1411	<u>7,714,107</u>
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares						
(Note 1)		_	<u> </u>			
(1,010-1)						
2. 2002 Share	Nil	Nil	Nil	Nil	Nil	7,761,905
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares						
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$		-				
(11010 1)						
3. 2012 Share	Nil	Nil	Nil	Nil	Nil	191,554,090
Option Scheme						· · · · · · · · · · · · · · · · · · ·
Exercise price						
HK\$0.2274						
(23/05/2014)						
Ordinary shares						
(Note 1)		-				
(11010 1)						
		Т	Total A. (Ordi	inary shares)	NIL	
				rence shares)	N/A	
			·	(Other class)	N/A	
Total funds raised du	iring the mont	h from exercise		(
options (State currer		ii iioiii exercise	OI.	NIL		
1	J /					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Preferen	ary shares) nce shares) Other class)	NIL N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

No. of new

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 26	HK\$	26,500,000		26,500,000		100,000,000
October 2017	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary Shares HK\$0.265	S				
(if applicable) (dd/mm/yyyy) 2. Convertible Bonds due 2018	(/ /) B HK\$	72,380,000		72,380,000		180,950,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price GM approval date (if applicable) (dd/mm/yyyy) 3.	Ordinary Shares HK\$0.40 (16/10/2015)	S				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price GM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares)ence shares)Other class)	NIL N/A N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable N/A (Note 1) 1. Rights issue At price: State currency Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (// /) EGM approval date: (// /) Class of shares issuable (// /) Class of shares issuable (// /)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Class of shares issuable (Note I) Class of shares issuable (Note I)		Type of Issue						the month
At price currency date (dd/mm/yyyy)					N/A			
Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)	1.	Rights issue			(/ /)		
Class of shares issuable (\(\frac{1}{7} \) EGM approval date: (\(\frac{1}{7} \) State (\(\frac{1}{7} \) EGM approval date: (\(\frac{7}{7} \) State (\(\frac{1}{7} \) Class of shares issuable (\(\frac{N}{7} \) State (\(\frac{1}{7} \) State (\(\frac{1}{7} \) State (\(\frac{1}{7} \) EGM approval date: (\(\frac{1}{7} \) EGM approval date: (\(\frac{1}{7} \) EGM approval date: (\(\frac{1}{7} \) State (\(\frac{1}{7} \) EGM approval date: (\(\frac{1}{7} \) State (\(\frac{1}{7} \) EGM approval date: (\(\frac{1}{7} \)				EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (dd/mm/yyyy) Class of shares issuable (dd/mm/yyyy)								
Class of shares issuable					N/A			
Class of shares issuable (N/A (Note I) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	2.	Open offer			(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Glass of shares issuable (Note 1) Issue and allotment (///) Glass of shares issuable (///) EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Glass of shares issuable (Note 1) Issue and allotment (///) Glass of shares issuable (///) EGM approval date: (///)								
Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) N/A (Note 1)					<u>N/A</u>			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					N/A			
Editi approvar date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

								No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of
	Type of Issue								the month
				Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		_
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		_
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue		State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

N/A

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Туре	of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						-
			Class of shares issuable (Note 1)	<u>N/A</u>		
9. Capi reorg	ital ganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10. Othe	er ase specify)	t price : State currency	Class of shares issuable (Note 1) — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		
			Total E. (Ordinary share reference share (Other class	es) N/A	- · · · · · · · · · · · · · · · · · · ·
Total in	ncrease / (decrease)	in ordinary shares during	the month (i.e. Total of A to	E):	(1) N/A	
					(2) N/A	4

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Lam Man Kit	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.