

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_29/02/2016 (Revised)

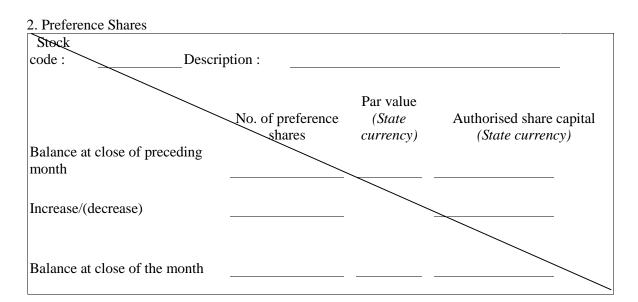
To : Hong Kong Exchanges and Clearing Limited

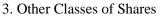
Name of Issuer	National United Resources Holdings Limited
Date Submitted	08/04/2016

I. Movements in Authorised Share Capital

1. Ordinary Share	es
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(1) Stock code : $00254$ Des	cription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : Des	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			





Stock code : Descrip	ation		
codeDeschj			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	classes of shares	currency	(State Currency)
Increase/(decrease)			
Balance at close of the month			

N/A

Total authorised share capital at the end of the month (*State currency*) :

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding				
month	5,873,770,500			
Increase/ (decrease) during				
the month				
Balance at close of the month	5,873,770,500			

Particulars of share option scheme including EGM	Ŷ				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wovement du	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share	Nil	Nil	Nil	Nil	Nil	<u>9,714,167</u>
Option Scheme						
Exercise price						
HK\$ <u>2.5536</u>						
(23/11/2007)						
Ordinary shares						
(Note 1)						
2. 2002 Share	Nil	Nil	Nil	Nil	Nil	7,761,905
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares						
(Note 1)						
3. 2012 Share	Nil	Nil	Nil	Nil	Nil	<u>191,554,090</u>
Option Scheme						
Exercise price						
HK\$0.2274						
(23/05/2014)						
Ordinary shares						
(Note 1)		· ·		,		
		Т	otal A. (Ordi	inary shares)	NIL	
		1		ence shares)	N/A	
				(Other class)	N/A	
Fotal funds raised du	ring the mont	h from avarciso				
options (State curren			01	NIL		

# III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close or preceding n	f du	xercised rring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.</pre>	( / /	)					
	-						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( / /	)					
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	( / /						
$\mathbf{G}(\mathbf{r},1) = 1 \cdot (\mathbf{C}(1^{T},\mathbf{r},1))$	( / /						
			Total B.	(Prefere	nary shares) ence shares) Other class)	NIL N/A N/A	-

Convertibles (i.e. Convertible into	Shares of the Is	ssuer which are to	be Listed)			
Class and description          1. Convertible Bonds due 26         October 2017	Currency of amount outstanding HK\$	Amount at close of preceding month 26,500,000	Converted during the month 	Amount at close of the month 26,500,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 100,000,000
Stock code (if listed)	Ordinary Share HK\$0.265 ( / / ) HK\$	<u>s</u> 72,380,000		72,380,000		180,950,000
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         GM approval date         (if applicable)         (dd/mm/yyyy)         3.	Ordinary Shares HK\$0.40 (16/10/2015)	<u> </u>		·		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price GM approval date (if applicable) (dd/mm/yyyy) 4.	·					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	NIL N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

### Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant thereto as at close of
	Type of Issue		Class of shares issuable	<u>N/A</u>			the month
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	<u>N/A</u>			
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
5.	currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	e <u>N/A</u>			
10.	Other (Please specify)	At price : State currency		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary sl			
			(1	(Other			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	=	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	=	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

# Remarks (if any):

Submitted by:	Lam Man Kit	
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Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

# Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.