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NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

**POLL RESULTS OF GENERAL MEETING
HELD ON 25 APRIL 2016**

The Board is pleased to announce that the resolution proposed at the GM held on 25 April 2016 was duly passed as an ordinary resolution.

Reference is made to the circular (the “**Circular**”) of National United Resources Holdings Limited (the “**Company**”) and the notice of general meeting (the “**GM**”) each dated 8 April 2016 (the “**Notice of GM**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the GM held on 25 April 2016, the resolution proposed was duly passed by the Independent Shareholders as an ordinary resolution by way of poll voting.

Tricor Abacus Limited, the Company’s share registrar, was appointed as the scrutineer for the purpose of vote-taking at the GM.

Poll results of the GM are as follows:

Ordinary Resolution	Number of Shares Voted (approximate %)	
	For	Against
To refresh a general mandate to be given to the Directors to allot, issue and deal with new shares of the Company.*	719,167,845 (99.83%)	1,210,000 (0.17%)

* Please refer to the Notice of GM for the full text of the above resolution.

As a majority of the votes were cast in favour of the above resolution, the above resolution was duly passed as an ordinary resolution of the Company.

As disclosed in the Circular, according to Rule 13.36(4) of the Listing Rules, any controlling Shareholders and their associates or, where there are no controlling Shareholders, Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates shall abstain from voting in favour of the resolution to approve the proposed grant of the Refreshed General Mandate. As at the date of the GM, the Company has no controlling Shareholder and Mr. Li Hui, an executive Director, was interested in 1,801,000 Shares and Mr. Tian Songlin, an executive Director, was interested in 470,000 Shares. As such, Mr. Li Hui and Mr. Tian Songlin, together with their respective associates, who held 2,271,000 Shares in aggregate (representing approximately 0.04% of the total number of Shares in issue) as at the date of the GM are required to abstain from voting, and have abstained from voting in favour of the resolution to approve the proposed grant of the Refreshed General Mandate at the GM.

As at the date of the GM, the total number of issued Shares was 5,873,770,500 Shares. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolution proposed at the GM was 5,871,499,500 Shares. No Shareholders had stated their intention in the Circular to vote against the resolution proposed at the GM. Save as disclosed above, no other Shareholder was required to abstain from voting on the resolution at the GM, and there was no Shareholders entitled only to attend the GM and vote only against the resolution at the GM.

By Order of the Board
National United Resources Holdings Limited
Lo Ka Wai
Executive Director

Hong Kong, 25 April 2016

As at the date of this announcement, the executive Directors are Mr. Lo Ka Wai, Mr. Feng Yongming, Mr. Li Hui and Mr. Tian Songlin; the non-executive Directors are Ms. Mou Ling and Mr. Yang Liu; and the independent non-executive Directors are Mr. Wang Qun, Dr. Yang Zhi Shu, Mr. Lai Ho Man, Dickson and Dr. Zhang Tianmin.