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NATIONAL UNITED RESOURCES HOLDINGS LIMITED
國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

**FURTHER DELAY IN DESPATCH OF CIRCULAR AND
UPDATE ON THE PROGRESS OF
THE PROPOSED ACQUISITION OF
ENTIRE ISSUED SHARE CAPITAL OF LUCK FORTUNE**

Reference is made to the announcement of National United Resources Holdings Limited (the “**Company**”) dated 9 November 2015 relating to, among other things, the proposed acquisition (the “**Acquisition**”) by NUR Investments Company Limited (the “**Purchaser**”) of the entire issued and fully paid up share capital of Luck Fortune International Investment Limited and the announcements of the Company dated 31 December 2015 and 30 March 2016 in relation to the delay in despatch of the circular (the “**Circular**”) relating to the Acquisition (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context herein requires otherwise.

As at the date of this announcement, one of the Conditions for Completion, namely the completion of the Restructuring and the obtaining of all of the approvals and filings in respect of the Restructuring, has not yet been fulfilled. The Vendor and the relevant parties are still in the process of carrying out the Restructuring of the Target Group and more time is required for completion of the Restructuring. The Board notes that the Company requires additional time to prepare and finalise the Circular. The Company will make further announcement in due course in relation to the progress of the above matter and the despatch date of the Circular.

Shareholders and potential investors of the Company should note that Completion is subject to fulfilment of a number of conditions precedent under the Sale and Purchase Agreement, the Acquisition may or may not proceed. Shareholders and potential investors are urged to exercise extreme caution when dealing in the Shares.

By Order of the Board
National United Resources Holdings Limited
Lo Ka Wai
Executive Director

Hong Kong, 31 May 2016

As at the date of this announcement, the executive Directors are Mr. Lo Ka Wai, Mr. Feng Yongming, Mr. Li Hui and Mr. Tian Songlin; the non-executive Directors are Ms. Mou Ling and Mr. Yang Liu; and the independent non-executive Directors are Mr. Wang Qun, Dr. Yang Zhi Shu, Mr. Lai Ho Man, Dickson and Dr. Zhang Tianmin.