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NATIONAL UNITED RESOURCES HOLDINGS LIMITED
國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

FURTHER DELAY IN DESPATCH OF CIRCULAR

**MAJOR TRANSACTION IN RELATION TO ACQUISITION OF
ENTIRE ISSUED SHARE CAPITAL OF
GEAR WORLD DEVELOPMENT LIMITED**

Reference is made to the announcement issued by National United Resources Holdings Limited (the “**Company**”) dated 15 January 2016 (the “**Announcement**”) in relation to the acquisition of entire issued share capital of Gear World Development Limited and the announcement of the Company dated 30 March 2016 (the “**Delay Announcement**”) in relation to delay in despatch of circular and waiver of certain condition. Unless otherwise stated herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Delay Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition and (ii) the notice of the GM was expected to be despatched to the Shareholders on or before 31 May 2016. As additional time is required to finalise certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date not later than 30 June 2016.

By order of the Board
National United Resources Holdings Limited
Lo Ka Wai
Executive Director

Hong Kong, 31 May 2016

As at the date of this announcement, the executive Directors are Mr. Lo Ka Wai, Mr. Feng Yongming, Mr. Li Hui and Mr. Tian Songlin; the non-executive Directors are Ms. Mou Ling and Mr. Yang Liu; and the independent non-executive Directors are Mr. Wang Qun, Dr. Yang Zhi Shu, Mr. Lai Ho Man, Dickson and Dr. Zhang Tianmin.