

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

POLL RESULTS OF ANNUAL GENERAL MEETING

The Board is pleased to announce that at the Annual General Meeting held on 29 June 2016, all resolutions as set out in the Notice were duly passed by the Shareholders by way of poll.

Reference is made to the circular of National United Resources Holdings Limited (“**Company**”) dated 29 April 2016 (“**Circular**”) in relation to, among other matters, the proposals for the (i) general mandates to issue and to buy back shares of the Company; and (ii) re-election of the retiring directors of the Company. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the Annual General Meeting held on 29 June 2016, all the resolutions as set out in the notice of the Annual General Meeting dated 29 April 2016 (“**Notice**”) were duly passed by the Shareholders by way of poll voting.

Tricor Abacus Limited, the Company’s share registrar, was appointed and acted as the scrutineer for the purpose of vote-taking at the Annual General Meeting.

The full text of the resolutions was set out in the Notice. The poll results are as follows:

Ordinary Resolutions		Number of Shares Voted (%)	
		For	Against
1.	To receive, consider and adopt the audited financial statements of the Company and its subsidiaries for the year ended 31 December 2015 and the reports of the Directors and the auditor of the Company thereon.	1,199,438,845 (100.00%)	0 (0.00%)
2.	(a) To re-elect Mr. Li Hui as an executive Director.	1,199,438,845 (100.00%)	0 (0.00%)

Ordinary Resolutions		Number of Shares Voted (%)	
		For	Against
2.	(b) To re-elect Mr. Tian Songlin as an executive Director.	1,199,438,845 (100.00%)	0 (0.00%)
	(c) To re-elect Mr. Yang Liu as a non-executive Director.	1,199,438,845 (100.00%)	0 (0.00%)
	(d) To re-elect Dr. Zhang Tianmin as an independent non-executive Director.	1,199,438,845 (100.00%)	0 (0.00%)
	(e) To authorise the Board to fix the Directors' remuneration.	1,199,438,845 (100.00%)	0 (0.00%)
3.	To re-appoint ZHONGHUI ANDA CPA Limited as the auditor of the Company, and to authorize the Board to fix its remuneration.	1,199,438,845 (100.00%)	0 (0.00%)
4.	To grant a general mandate to the Directors to buy back the Company's shares.	1,199,438,845 (100.00%)	0 (0.00%)
5.	To grant a general mandate to the Directors to issue new shares of the Company.	1,163,618,845 (97.01%)	35,820,000 (2.99%)
6.	To approve the addition of the aggregate number of shares of the Company mentioned in resolution numbered 4 to the aggregate number of shares of the Company that may be issued pursuant to resolution numbered 5.	1,163,618,845 (97.01%)	35,820,000 (2.99%)

As all or a majority of the votes were cast in favour of each of the resolutions proposed at the Annual General Meeting, each of the resolutions was duly passed by the Shareholders as an ordinary resolution of the Company.

As at the date of the Annual General Meeting, the total number of issued Shares was 6,411,770,500 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolutions at the Annual General Meeting. There were no restrictions on any Shareholders were required to cast votes on any of the proposed resolutions at the Annual General Meeting.

By Order of the Board
National United Resources Holdings Limited
Lo Ka Wai
Executive Director

Hong Kong, 29 June 2016

As at the date of this announcement, the executive Directors are Mr. Lo Ka Wai, Mr. Feng Yongming, Mr. Li Hui and Mr. Tian Songlin; the non-executive Directors are Ms. Mou Ling and Mr. Yang Liu; and the independent non-executive Directors are Mr. Wang Qun, Dr. Yang Zhi Shu, Mr. Lai Ho Man, Dickson and Dr. Zhang Tianmin.