

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	1 /yyyy) :	30/06/2016		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	National	United Resources H	oldings Limite	d
Date Submitted	05/07/20	16		
I. Movements in Authorised Sh	nare Capita	al		
	uro cupro			
1. Ordinary Shares				
(1) Stock code : <u>00254</u>	Descrip	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)			-	
Balance at close of the month				
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock			
code: Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding			
month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock			
code: Descr	iption:		
Balance at close of preceding	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
month			
Increase/(decrease)			
Balance at close of the month	·		

Total authorised share capital at the end of the month	
(State currency):	N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding					
month	6,411,770,500				
Increase/ (decrease) during the month					
Balance at close of the month	6,411,770,500				
-					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share	Nil	Nil	Nil	Nil	Nil	9,714,167
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares		_				
(Note 1)		-				
2. 2002 Share	Nil	Nil	Nil	Nil	Nil	7,761,905
Option Scheme						1,111
Exercise price						
HK\$2.5536						
$\frac{110.32.3330}{(23/11/2007)}$						
						
Ordinary shares						
(Note 1)						
3. 2012 Share	Nil	Nil	Nil	Nil	Nil	191,554,090
Option Scheme						
Exercise price						
HK\$0.2274						
(23/05/2014)						
Ordinary shares						
(Note 1)			-			
		T	otal A. (Ordi	inary shares)	NIL	
			(Prefer	rence shares)	N/A	
			((Other class)	N/A	
Total funds raised d	uring the mont	th from exercise of	of			
options (State curren	ncy)			NIL		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B.	(Ordinary shares)	NIL
	(Preference shares)	N/A
	(Other class)	N/A
	-	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued monthpursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto close of the month of preceding during the amount Class and description month outstanding month month

Convertible Bonds due 26	HK\$	26,500,000		26,500,000		100,000,00
October 2017	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.265					
EGM approval date	1114φ0.203					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
. Convertible Bonds due 2018	B HK\$	55,580,000		55,580,000		138,950,0
. Convertible Bonds due 2010	<u> </u>	33,300,000		33,300,000		130,730,0
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.40					
GM approval date						
(if applicable)						
(dd/mm/yyyy)	(16/10/2015)					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
GM approval date						
(if applicable)						
(dd/mm/yyyy)						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, ,		Total C. (Ordin	nary shares)	NIL	
				ence shares)	N/A	_
				Other class)	N/A	_
						_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1(27 (1)		
shares (Note 1)		-
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1,11	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
<i>J</i> .	Scrip dividend	At pitce - currency —	EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sh reference sh (Other o	are	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any	y):	
Submitted by:	Lam Man Kit	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.