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NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

POLL RESULTS OF GENERAL MEETING HELD ON 18 JULY 2016

The Board is pleased to announce that the resolution proposed at the GM held on 18 July 2016 was duly passed as an ordinary resolution.

Reference is made to the circular (the “**Circular**”) of National United Resources Holdings Limited (the “**Company**”) and the notice of general meeting (the “**GM**”) each dated 30 June 2016 (the “**Notice of GM**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the GM held on 18 July 2016, the resolution proposed was duly passed as an ordinary resolution by way of poll voting.

Tricor Abacus Limited, the Company’s share registrar, was appointed as the scrutineer for the purpose of vote-taking.

The poll results of the GM are as follows:

Ordinary Resolution	Number of Shares Voted (approximate %)	
	For	Against
To approve, ratify and confirm the Sale and Purchase Agreement and the transactions contemplated thereunder, including but not limited to the issue of the Convertible Bonds, the allotment and issue of the Conversion Shares upon exercise of the conversion right attaching to the Convertible Bonds and to grant the directors of the Company the Specific Mandate to allot, issue and deal with the Conversion Shares.	1,234,278,845 (98.34%)	20,800,000 (1.66%)

Note: Please refer to the Notice of GM for the full text of the above resolution.

As a majority of the votes were cast in favour of the above resolution, the above resolution was duly passed as an ordinary resolution of the Company.

As at the date of the GM, the total number of issued Shares was 6,411,770,500 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolution at the GM. No Shareholders were required under the Listing Rules to abstain from voting or have indicated in the Circular that they intended to vote against or to abstain from voting on the resolution at the GM. There were no Shares entitling the Shareholders to attend and vote only against the resolution at the GM.

By Order of the Board
National United Resources Holdings Limited
Lo Ka Wai
Executive Director

Hong Kong, 18 July 2016

As at the date of this announcement, the executive Directors are Mr. Lo Ka Wai, Mr. Feng Yongming, Mr. Li Hui and Mr. Tian Songlin; the non-executive Directors are Ms. Mou Ling and Mr. Yang Liu; and the independent non-executive Directors are Mr. Wang Qun, Dr. Yang Zhi Shu, Mr. Lai Ho Man, Dickson, and Dr. Zhang Tianmin.