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NATIONAL UNITED RESOURCES HOLDINGS LIMITED
國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

SUSPENSION OF TRADING

This announcement is made pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

National United Resources Holdings Limited (the “**Company**”) was notified by the Securities and Futures Commission (the “**Commission**”) on 29 July 2016 that the Commission was minded to exercise its power under Rule 8(1) of the Securities and Futures (Stock Market Listing) Rules (“**Rule 8(1)**”).

Despite the Company’s submission and explanation made to the Commission, the board of directors of the Company notes that the Commission has nevertheless, under Rule 8(1), directed the Stock Exchange to suspend all dealings in the shares of the Company with effect from 1:00 pm on 5 August 2016.

An independent investigation committee (the “**Committee**”) comprising three members who are all independent non-executive directors of the Company has been formed to address the situation. The Company has engaged an independent forensic accountants firm, which will assist the Committee and report to it directly.

The Company will make further announcements pursuant to the requirements under the SFO and the Listing Rules as and when appropriate.

By Order of the Board
National United Resources Holdings Limited
Lo Ka Wai
Executive Director

Hong Kong, 19 August 2016

As at the date of this announcement, the executive Directors are Mr. Lo Ka Wai, Mr. Feng Yongming, Mr. Li Hui and Mr. Tian Songlin; the non-executive Directors are Ms. Mou Ling and Mr. Yang Liu; and the independent non-executive Directors are Mr. Wang Qun, Dr. Yang Zhi Shu, Mr. Lai Ho Man, Dickson, and Dr. Zhang Tianmin.