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NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

**DELAY IN PUBLICATION OF INTERIM RESULTS
FOR THE SIX MONTHS ENDED 30 JUNE 2016**

Reference is made to the announcement of National United Resources Holdings Limited (the “**Company**”) dated 18 August 2016 in respect of a meeting of the board (“**Board**”) of directors (“**Directors**”) of the Company scheduled to take place on Tuesday, 30 August 2016 for considering, among other things, the unaudited interim results of the Company and its subsidiaries (collectively “**Group**”) for the six months ended 30 June 2016 (“**2016 Interim Results**”).

Reference is also made to the announcement of the Company dated 19 August 2016 in respect of the formation of an independent investigation committee, assisted by an independent forensic accountants firm, to address the situation relating to the suspension of trading of the Company’s shares from 1:00 p.m. 5 August 2016 as directed by the Securities and Futures Commission.

In the course of the works of the independent forensic accountants, the Board has been given to understand that there could be issues with certain aspects of the accounting of its trading business. As a result, the Board anticipates that the 2016 Interim Results will not be ready in time for the Board to approve at the Board meeting scheduled to take place on 30 August 2016. Hence it is expected that the publication of the 2016 Interim Results will be delayed beyond the time stipulated under Rule 13.49(6) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company also announces that the Board meeting scheduled to take place on 30 August 2016 will be rescheduled to another date pending further announcement.

By Order of the Board
National United Resources Holdings Limited
Lo Ka Wai
Executive Director

Hong Kong, 29 August 2016

As at the date of this announcement, the executive Directors are Mr. Lo Ka Wai, Mr. Feng Yongming, Mr. Li Hui and Mr. Tian Songlin; the non-executive Directors are Ms. Mou Ling and Mr. Yang Liu; and the independent non-executive Directors are Mr. Wang Qun, Dr. Yang Zhi Shu, Mr. Lai Ho Man, Dickson, and Dr. Zhang Tianmin.