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NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

DELAY IN DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2016

Reference is made to the announcements of National United Resources Holdings Limited (“**Company**”) dated 29 August 2016 and 29 September 2016 regarding the delay in publication of the interim results for the six months ended 30 June 2016 (“**2016 Interim Results**”) and the despatch of interim report for the same interim period (“**2016 Interim Report**”).

Reference is also made to the announcement of the Company dated 31 March 2017 regarding the delay in publication of the announcement in relation to its preliminary annual results for the year ended 31 December 2016 (“**2016 Annual Results**”) and possible delay in despatch of the annual report for the same financial year (“**2016 Annual Report**”).

DELAY IN DESPATCH OF 2016 ANNUAL REPORT

Pursuant to Rule 13.46(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”), the Company is required to despatch the 2016 Annual Report to the shareholders of the Company (“**Shareholders**”) not later than four months after the end of the financial year, that is, on or before 30 April 2017.

As previously disclosed by the Company, an independent forensic accountant firms has been appointed to assist the independent investigation committee of the Company (“**Independent Investigation Committee**”) to address the situation relating to the suspension of trading of the Company’s shares from 1:00 p.m. on 5 August 2016 as directed by the Securities and Futures Commission.

Finalization of the 2016 Interim Results, 2016 Interim Report, 2016 Annual Result and 2016 Annual Report is dependent on, among other things, completion of the works of the Independent Investigation Committee. As such, the board (“**Board**”) of directors of the Company (“**Directors**”) wishes to announce that the despatch of 2016 Annual Report will be delayed.

The Board acknowledges that the delay in in the despatch of 2016 Annual Report will constitute a non-compliance of Rule 13.46(1) of the Listing Rules.

The Company will issue further announcement to inform the Shareholders should the date of relevant meeting(s) of the Board, the publication date of 2016 Interim Results and 2016 Annual Results and the date of despatch of 2016 Interim Report and 2016 Annual Report have been determined.

By Order of the Board
National United Resources Holdings Limited
Lo Ka Wai
Executive Director

Hong Kong, 28 April 2017

As at the date of this announcement, the executive Directors are Mr. Lo Ka Wai, Mr. Feng Yongming, and Mr. Tian Songlin; the non-executive Directors are Ms. Mou Ling and Mr. Yang Liu; and the independent non-executive Directors are Mr. Wang Qun, Dr. Yang Zhi Shu, Mr. Lai Ho Man, Dickson, and Dr. Zhang Tianmin.