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NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

CLARIFICATION ANNOUNCEMENT AND SUPPLEMENTAL INFORMATION IN RELATION TO RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

Reference is made to the announcement of National United Resources Holdings Limited (the “**Company**”) dated 4 September 2017 in relation to the resignation of Mr. Xu Tiantian (“**Mr. Xu**”) as independent non-executive Director (the “**Announcement**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

I. CLARIFICATION

The Company would like to clarify an inadvertent typographical error in the Announcement. The effective date for the resignation of Mr. Xu as independent non-executive Director should be 2 September 2017 instead of 1 September 2017. Accordingly, Mr. Xu ceased to be the chairperson of the Remuneration Committee and a member of each of the Audit Committee and the Nomination Committee with effect from upon his resignation on 2 September 2017 instead of 1 September 2017.

II. SUPPLEMENTAL INFORMATION

On 5 September 2017, the Board received a letter from Mr. Xu, pursuant to which, Mr. Xu would like to further declare the reason for his resignation of his position on the Board, which lies in the difficulties and limitations encountered in obtaining the sufficient resources from the Company to facilitate the investigation as requested by *[deliberately omitted from this announcement]* as well as in performing the duties of an independent

non-executive director and the discrepancies with the other Board members/management for certain decisions and practices relating to the cooperation with the investigation as requested by *[deliberately omitted from this announcement]*.

Other than the above changes and supplemental information, the contents of the Announcement remain unchanged.

By Order of the Board
National United Resources Holdings Limited
Tian Songlin
Executive Director

Hong Kong, 5 September 2017

As at the date of this announcement, the executive Directors are Mr. Tian Songlin and Mr. Ji Kaiping, the non-executive Director is Ms. Mou Ling, and the independent non-executive Director is Ms. Zhou Zhan.