

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	30/09/2017		
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	National	United Resources H	Ioldings Limite	d
Date Submitted	06/10/20	17		
I. Movements in Authorised Sl	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00254</u>	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code: De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	n		

3. Other Classes of Shares

Stock			
code :Descri	ption :		
Polar as at along of manading	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month	
(State currency):	N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close of preceding						
month	6,411,770,500					
Increase/ (decrease) during						
the month						
Balance at close						
of the month	6,411,770,500					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	n Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					-	issued pursuant thereto
approval date		Movement du	ring the month	ı	thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share	Nil	Nil	Nil	Nil	Nil	9,714,167
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares						
(Note 1)						
2. 2002 Share	Nil	Nil	Nil	Nil	Nil	7,761,905
Option Scheme						
Exercise price						
HK\$2.5536						
$\frac{110.32.3330}{(23/11/2007)}$						
						
Ordinary shares						
(Note 1)						
3. 2012 Share	Nil	Nil	Nil	Nil	Nil	58,717,025
Option Scheme	1411	1411	1411	1411	1411	30,717,023
Exercise price						
HK\$0.2274						
(23/05/2014)						
Ordinary shares	-			-		
(Note 1)						
		_				
		Т	otal A. (Ordi		NIL	
			•	rence shares)	N/A	
			((Other class)	N/A	
Total funds raised d	uring the mont	h from exercise	of	_		
options (State currer				NIL		
			<u></u>			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B.	(Ordinary shares)	NIL
	(Preference shares)	N/A
	(Other class)	N/A
	-	

Convertibles (i.e. Convertible into	Shares of the Is	ssuer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 26	HK\$	26,500,000		26,500,000		100,000,000
October 2017 Stock code (if listed) Class of shares issuable (Note 1)	Ordinary Share					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Convertible Bonds due 2018	HK\$0.265	55,580,000		55,580,000		138,950,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price GM approval date (if applicable)	Ordinary Share: HK\$0.40	s				
(dd/mm/yyyy) 3. Convertible Bonds due 2019	(16/10/2015) HK\$	140,000,000		140,000,000		466,666,666
Stock code (if listed) Class of shares issuable (Note 1) Subscription price GM approval date (if applicable) (dd/mm/yyyy) 4. Convertible Bonds due 2020	Ordinary Shares HK\$0.30 (18/7/2016) HK\$	13,220,018		13,220,018		33,050,045
Stock code (if listed) Class of shares issuable (Note 1) Subscription price GM approval date (if applicable) (dd/mm/yyyy)	Ordinary Share: HK\$0.40 (16/10/2015)	S		nary shares)ence shares)Other class)	NIL N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		-
2.		
Z		
shares (Note 1)		
Situres (1101c 1)		
3		
shares (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1 1/A	

Ot	her Movements in I	ssued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment – date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency ——	EGM approval date: (dd/mm/yyyy)	(/ /)		
	_		Class of shares	<u>N/A</u>			
			repurchased (Note 1)	1771			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

	Type of Issue				iss	No. of new nares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab	le <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					-		
			Class of shares issuab	le <u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary sha Preference sha (Other c	ares)	NIL N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Is	N/A Capital").)	

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Remarks (if any	y):	
Submitted by:	Tian Songlin	
Title:	Executive Director	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.