



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended(dd/mm/yyyy) :** 31/10/2017

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer National United Resources Holdings Limited  
 Date Submitted 27/02/2018

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code: <u>00254</u>	Description: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>                    </u>	<u>                    </u>	<u>                    </u>
Increase/(decrease)	<u>                    </u>	<u>                    </u>	<u>                    </u>
Balance at close of the month	<u>                    </u>	<u>                    </u>	<u>                    </u>
<del>(2) Stock code: <u>                    </u></del>	<del>Description: <u>                    </u></del>		
	<del>No. of ordinary shares</del>	<del>Par value (State currency)</del>	<del>Authorised share capital (State currency)</del>
<del>Balance at close of preceding month</del>	<del><u>                    </u></del>	<del><u>                    </u></del>	<del><u>                    </u></del>
<del>Increase/(decrease)</del>	<del><u>                    </u></del>	<del><u>                    </u></del>	<del><u>                    </u></del>
<del>Balance at close of the month</del>	<del><u>                    </u></del>	<del><u>                    </u></del>	<del><u>                    </u></del>

## 2. Preference Shares

Stock code: _____	Description: _____		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code: _____	Description: _____		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month  
(State currency) :

\_\_\_\_\_ N/A \_\_\_\_\_

## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares shares	No. of other classes of shares
Balance at close of preceding month	6,411,770,500	-	-	-
Increase/(decrease) during the month	-	-	-	-
Balance at close Of the month	6,411,770,500	-	-	-

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share Option Scheme Exercise price HK\$2.5536 (23/11/2007 ) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	9,714,167
2. 2002 Share Option Scheme Exercise price HK\$2.5536 (23/11/2007 ) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	7,761,905
3. 2012 Share Option Scheme Exercise price HK\$0.2274 (23/05/2014 ) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	58,717,025
		Total A.	(Ordinary shares) (Preference shares) Other class)		Nil N/A N/A	
Total funds raised during the month from exercise of options (State currency)			Nil			

**Warrants to Issue Shares of the Issuer which are to be Listed**

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
			Total B.	(Ordinary shares)	Nil	
				(Preference shares)	N/A	
				(Other class)	N/A	

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Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 26 October 2017	HK\$	26,500,000	-	26,500,000	-	100,000,000
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.265					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. Convertible Bonds due 2018	HK\$	55,580,000	-	55,580,000	-	138,950,000
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.40					
EGM approval date (if applicable) (dd/mm/yyyy)	(16/10/2015)					
3. Convertible Bonds due 2019	HK\$	140,000,000	-	140,000,000	-	466,666,666
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.30					
EGM approval date (if applicable) (dd/mm/yyyy)	(18/7/2016)					
4. Convertible Bonds due 2020	HK\$	13,220,018	-	13,220,018	-	33,050,045
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.40					
EGM approval date (if applicable) (dd/mm/yyyy)	(16/10/2015)					
			Total C.	(Ordinary shares)	Nil	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> shares ( <i>Note 1</i> )		
2. <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> shares ( <i>Note 1</i> )		
3. <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> shares ( <i>Note 1</i> )		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL <hr/> N/A <hr/> N/A <hr/>	

### Other Movements in Issued Share Capital

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. Rights issue</p> <p style="margin-left: 20px;">At price _____ State currency _____</p> <p style="margin-left: 20px;">Class of shares issuable (Note 1) _____</p> <p style="margin-left: 20px;">Issue and allotment date : (dd/mm/yyyy) (// )</p> <p style="margin-left: 20px;">EGM approval date: (// ) (dd/mm/yyyy)</p>	N/A	_____
<p>2. Open offer</p> <p style="margin-left: 20px;">At price : _____ State currency _____</p> <p style="margin-left: 20px;">Class of shares issuable (Note 1) _____</p> <p style="margin-left: 20px;">Issue and allotment date : (dd/mm/yyyy) (// )</p> <p style="margin-left: 20px;">EGM approval date: (// ) (dd/mm/yyyy)</p>	N/A	_____
<p>3. Placing</p> <p style="margin-left: 20px;">At price _____ State currency _____</p> <p style="margin-left: 20px;">Class of shares issuable (Note 1) _____</p> <p style="margin-left: 20px;">Issue and allotment date : (dd/mm/yyyy) (// )</p> <p style="margin-left: 20px;">EGM approval date: (// ) (dd/mm/yyyy)</p>	N/A	_____
<p>4. Bonus issue</p> <p style="margin-left: 20px;">At price _____ State currency _____</p> <p style="margin-left: 20px;">Class of shares issuable (Note 1) _____</p> <p style="margin-left: 20px;">Issue and allotment date : (dd/mm/yyyy) (// )</p> <p style="margin-left: 20px;">EGM approval date: (// ) (dd/mm/yyyy)</p>	N/A	_____

Type of Issue				No. of new shares issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.Scripdividend	At price:	State currency _____	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(// )  (// )	N/A  _____ _____
6.Repurchase of shares	At price:	State currency _____	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(// )  (// )	N/A  _____ _____
7. Redemption of shares	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(// )  (// )	N/A  _____ _____
8.Consideration issue	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(// )  (// )	N/A  _____ _____



Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.Capital reorganization	At price :	State currency	_____	Class of shares issuable (Note 1)	N/A
				Issue and allotment date : (dd/mm/yyyy)	(// )
				EGM approval date: (// ) (dd/mm/yyyy)	
10.Other (Please specify)	At price :	State currency	_____	Class of shares issuable (Note 1)	N/A
				Issue and allotment date : (dd/mm/yyyy)	(// )
				EGM approval date: (// ) (dd/mm/yyyy)	
				Total E. (Ordinary shares)	NIL
				(Preference shares)	N/A
				(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

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Submitted by: JI Kaiping

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Title Executive Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*