

# **Monthly Return of Equity Issuer on Movements in Securities**

| For the month       | enaea(aa/     | 'mm/yyyy) :        | 31/12/2017        |                  |
|---------------------|---------------|--------------------|-------------------|------------------|
| To: Hong Kong E     | xchanges and  | l Clearing Limited |                   |                  |
| Name of Issuer      | ]             | National United Re | esources Holdings | Limited          |
| Date Submitted      |               | 27/02/2018         |                   |                  |
|                     |               |                    |                   |                  |
| I. Movements in A   | Authorised Sh | nare Capital       |                   |                  |
| 1. Ordinary Shares  | s             |                    |                   |                  |
| (1) Stock code:     | 00254         | Description:       | N/A               |                  |
|                     |               | No. of ordinary    | Par value         | Authorised share |
|                     |               | shares             | (State currency)  | capital          |
| Balance at close of | preceding mo  | nth                |                   | (State currency) |
| Increase/(decrease) |               |                    |                   |                  |
| Balance at close of | the month     |                    |                   |                  |
| Barance at close of | me monui      |                    |                   |                  |
| (2) Stock code:     |               | Description:       |                   |                  |
|                     |               | No. of ordinary    | Par value         | Authorised share |
|                     |               | shares             | (State currency)  | capital          |
| Balance at close of | preceding mor | nth                |                   | (State currency) |
| V //1               |               |                    |                   |                  |
| Increase/(decrease) |               | <del></del>        |                   |                  |
|                     |               |                    |                   |                  |
| Balance at close of | the month     |                    |                   |                  |
|                     |               |                    |                   |                  |

#### 2. Preference Shares

| Stock code:                         | Description:             |                            |  |
|-------------------------------------|--------------------------|----------------------------|--|
|                                     | No. of preference shares | Par value (State currency) | Authorised share capita (State currency) |
| Balance at close of preceding month |                          |                            |  |
| Increase/(decrease)                 |                          |                            |  |
| Balance at close of the month       |                          |                            |  |

### 3. Other Classes of Shares

|                                     | es of            | Authorised share capital |
|-------------------------------------|------------------|--------------------------|
|                                     | es of            |                          |
| Sild                                | (State currency) | (State currency)         |
| Balance at close of preceding month |                  |                          |
| Increase/(decrease)                 | _                |                          |
| Balance at close of the month       |                  |                          |

| Total authorised share capital at the end of the month |     |
|--|-----|
| (State currency):                                      | N/A |

### II. Movements in Issued Share Capital

|                  | No. of ordinary s | hares | No of preference shares | No. of other classes of |  |  |
|------------------|-------------------|-------|-------------------------|-------------------------|--|--|
|                  | (1)               | (2)   | shares                  | shares                  |  |  |
|                  |                   |       |                         |                         |  |  |
| Balance at close |                   |       |                         |                         |  |  |
| of preceding     |                   |       |                         |                         |  |  |
| month            | 6,411,770,500     | _     | -                       | _                       |  |  |
| Increase/        |                   |       |                         |                         |  |  |
| (decrease)during |                   |       |                         |                         |  |  |
| the month        | _                 | _     | -                       | _                       |  |  |
|                  |                   |       |                         |                         |  |  |
| Balance at close | 6,411,770,500     | _     | _                       | _                       |  |  |
| Of the month     |                   |       |                         |                         |  |  |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share |               |                  |                 |              | No. of new shares of | No. of new shares of     |
|----------------------|---------------|------------------|-----------------|--------------|----------------------|--------------------------|
| option scheme        |               |                  |                 |              | issuer issued during | issuer which may be      |
| including EGM        |               |                  |                 |              | the month pursuant   | issued pursuant thereto  |
| approval date        |               | Movement du      | uring the month |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and     |               |                  |                 |              | <del>-</del>         |                          |
| class of shares      |               |                  |                 |              |                      |                          |
| issuable             | Granted       | Exercised        | Cancelled       | Lapsed       |                      |                          |
| 1. 2002 Share        | Nil           | Nil              | Nil             | Nil          | Ni1                  | 9,714,167                |
| Option Scheme        |               |                  |                 |              |                      |                          |
| Exercise price       |               |                  |                 |              |                      |                          |
| HK\$2.5536           |               |                  |                 |              |                      |                          |
| (23/11/2007)         |               |                  |                 |              |                      |                          |
| Ordinary shares      |               |                  |                 |              |                      |                          |
| (Note 1)             |               |                  |                 | -            |                      |                          |
|                      |               |                  |                 |              |                      |                          |
| 2. 2002 Share        | Nil           | Nil              | Nil             | Nil          | Nil                  | 7,761,905                |
| Option Scheme        |               |                  |                 |              |                      |                          |
| Exercise price       |               |                  |                 |              |                      |                          |
| HK\$2.5536           |               |                  |                 |              |                      |                          |
| (23/11/2007)         |               |                  |                 |              |                      |                          |
| Ordinary shares      |               |                  |                 |              |                      |                          |
| (Note 1)             |               |                  |                 |              |                      |                          |
|                      |               |                  |                 |              |                      |                          |
| 3. 2012 Share        | Ni1           | Nil              | Nil             | Nil          | Nil                  | 58,717,025               |
| Option Scheme        |               |                  |                 |              |                      |                          |
| Exercise price       |               |                  |                 |              |                      |                          |
| HK\$0.2274           |               |                  |                 |              |                      |                          |
| (23/05/2014)         |               |                  |                 |              |                      |                          |
| Ordinary shares      |               |                  |                 |              |                      | _                        |
| (Note 1)             |               |                  |                 |              |                      |                          |
|                      |               | Total A.         | (Ordinary       | shares)      | Nil                  |                          |
|                      |               |                  | (Preference     | e shares)    | N/A                  | _                        |
|                      |               |                  |                 | Other class) | N/A                  | _                        |
| Total funds raised d | uring the mon | th from exercise | of options      |              |                      | _                        |
| (State currency)     |               |                  | _               | Ni1          |                      |                          |

### Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at close of the month                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A  | •                               |   |                                  |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (                               | / / )   |                                  |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (                               | / / )   |                                  |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (                               | / / )   |                                  |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)    | (                               | / / )   | Total B.                         | (Ordinary shares<br>(Preference shares)<br>(Other class | N/A  | -<br>-<br>-  |

•

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

|   | Currency of              | Amount at close    | Converted           | Amount at           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant | No. of new<br>shares of issuer<br>which<br>may be issued<br>pursuant<br>thereto as at close of |
|---|--------------------------|--------------------|---------------------|---------------------|---|--|
| Class and description   | amount<br>outstanding    | of preceding month | during the<br>month | close of the month  | thereto   | the month  |
| 1. Convertible Bonds due 26<br>October 2017                       | HK\$                     | 26,500,000         | -                   | 26,500,000          | -   | 100,000,000  |
| ( / / ) Stock code (if listed) Class of shares                    |                          | _                  |                     | -                   |   |  |
| issuable (Note 1)   | Ordinary Shares          | <u> </u>           |                     |                     |   |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | HK\$0.265                |                    |                     |                     |   |  |
| 2. Convertible Bonds due2018                                      | HK\$                     | 55,580,000         |                     | 55,580,000          | -   | 138,950,000  |
| ( / / ) Stock code (if listed) Class of shares                    |                          |                    |                     | -                   |   | -  |
| issuable ( <i>Note 1</i> ) Subscription price                     | Ordinary Shares HK\$0.40 | _                  |                     |                     |   |  |
| EGM approval date   | Πιφο                     | <del>_</del>       |                     |                     |   |  |
| (if applicable)<br>(dd/mm/yyyy)                                   | (16)                     | /10/2015)          |                     |                     |   |  |
| 3. Convertible Bonds due2019                                      | HK\$                     | 140,000,000        | -                   | 140,000,000         | -   | 466,666,666  |
| ( / / ) Stock code (if listed) Class of shares                    |                          |                    |                     |                     |   |  |
| issuable (Note 1)   | Ordinary Shares          | <u>S</u>           |                     |                     |   |  |
| Subscription price EGM approval date (if applicable)              | пкф0.30                  | _                  |                     |                     |   |  |
| (dd/mm/yyyy)  | (18                      | 3/7/2016)          |                     |                     |   |  |
| 4. Convertible Bonds due2020                                      | HK\$                     | 13,220,018         | -                   | 13,220,018          | -   | 33,050,045   |
| ( / / ) Stock code (if listed) Class of shares                    |                          |                    |                     | -                   |   |  |
| issuable (Note 1)   | Ordinary Share           | s                  |                     |                     |   |  |
| Subscription price<br>EGM approval date                           | HK\$0.40                 | _                  |                     |                     |   |  |
| (if applicable)<br>(dd/mm/yyyy)                                   | (16/10/2015              | )                  |                     |                     |   |  |
| (dd/IIIII yyyy)   | (10/10/2013              | <u>/</u>           | Total C.            | (Ordinary shares    | s) Nil  |  |
|   |                          |                    |                     | (Preference shares) | ) N/A   |  |
|   |                          |                    |                     | (Other class        | s) <u>N/A</u>   |  |
|   |                          |                    |                     |                     |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|  | No. of new shares of | No. of new shares of     |
|--|----------------------|--------------------------|
|  | issuer issued during | issuer which may be      |
| Full particulars including EGM approval date (dd/mm/yyyy), | the month pursuant   | issued pursuant thereto  |
| if applicable, and class of shares issuable:               | thereto              | as at close of the month |
| 1. N/A   |                      |                          |
|  | -                    |                          |
| -  | <del>-</del>         |                          |
| ( / / )  | -                    |                          |
| shares (Note 1)  | -                    |                          |
|  |                      |                          |
| 2.   |                      |                          |
|  | <del>-</del>         |                          |
| -  | -                    |                          |
| ( / / )  | -                    |                          |
|  | -                    |                          |
| shares (Note 1)  |                      |                          |
|  |                      |                          |
| 3  | -                    |                          |
|  | <u>-</u>             |                          |
|  | -                    |                          |
| ( / / )  | _                    |                          |
| shares (Note 1)  |                      |                          |
|  |                      |                          |
| Total D. (Ordinary shares)                                 | NIL                  |                          |
| (Preference shares)  | N/A                  |                          |
| (Other class)  | N/A                  |                          |
|  |                      |                          |

Other Movements in Issued Share Capital

| Type of Issue  1.Rights issue | At price   | State          | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | (// | N/A / ) | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------|----------------|--|-----|---------|--|---|
| 2.Open offer                  | At price : | State currency | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | (// | N/A )   |  |   |
| 3.Placing                     | At price   | State          | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | (// | N/A )   |  |   |
| 4.Bonus issue                 | At price   | State currency | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | (// | N/A )   |  |   |

|                 |           |          |  |      | No  | o. of new shares  | No. of new shares of     |
|-----------------|-----------|----------|--|------|-----|-------------------|--------------------------|
|                 |           |          |  |      | iss | suer issued durin | issuer which may be      |
|                 |           |          |  |      | th  | e month pursuar   | issued pursuant thereto  |
| Type of Issue   |           |          |  |      |     | thereto           | as at close of the month |
|                 |           |          |  |      |     |                   |                          |
|                 |           |          | Class of alassos                           | N/A  |     |                   |                          |
|                 |           |          | Class of shares issuable ( <i>Note 1</i> ) |      |     |                   |                          |
|                 |           | State    | Issue and allotment                        | (//  | )   |                   |                          |
| 5.Scripdividend | At price: | currency | date : (dd/mm/yyyy)                        | (//  | ,   |                   |                          |
|                 |           | <b>.</b> |  |      |     |                   |                          |
|                 |           |          | EGM approval date:                         | (//  | )   |                   |                          |
|                 |           |          | (dd/mm/yyyy)                               |      |     |                   |                          |
|                 |           |          |  |      |     |                   |                          |
|                 |           |          |  |      |     |                   |                          |
|                 |           |          | Cl. C.1                                    | N/A  |     |                   |                          |
|                 |           |          | Class of shares issuable ( <i>Note 1</i> ) |      |     |                   |                          |
|                 |           |          |  |      |     |                   |                          |
| 6.Repurchase of | At mriant | State    | Issue and allotment                        | (//  | )   |                   |                          |
| shares          | At price: | currency | date : (dd/mm/yyyy)                        |      |     |                   |                          |
|                 |           |          |  |      |     |                   |                          |
|                 |           |          | EGM approval date:                         | (//  | )   |                   |                          |
|                 |           |          | (dd/mm/yyyy)                               |      |     |                   | -                        |
|                 |           |          |  |      |     |                   |                          |
|                 |           |          |  | 37/4 |     |                   |                          |
|                 |           |          | Class of shares                            | N/A  |     |                   |                          |
|                 |           |          | issuable (Note 1)                          |      |     |                   |                          |
| 7. Redemption   |           | Ctata    |  | (11  | `   |                   |                          |
| of shares       | At price: | State    | Issue and allotment date : (dd/mm/yyyy)    | (//  | )   |                   |                          |
|                 | F         | currency | 2000 (2000-2000)                           |      |     |                   |                          |
|                 |           |          | EGM approval date:                         | (//  | )   |                   |                          |
|                 |           |          | (dd/mm/yyyy)                               |      | ,   |                   |                          |
|                 |           |          |  |      |     |                   |                          |
|                 |           |          |  |      |     |                   |                          |
|                 |           |          |  | N/A  |     |                   |                          |
|                 |           |          | Class of shares issuable ( <i>Note 1</i> ) |      |     |                   |                          |
|                 |           |          | - (//-/-/-/-/-/-/-/-/-/-/-/-/-/-/-/        |      |     |                   |                          |
| 8.Consideration | At        | State    | Issue and allotment                        | (//  | )   |                   |                          |
| issue           | price:    | currency | date: (dd/mm/yyyy)                         |      |     |                   |                          |
|                 |           |          |  |      |     |                   |                          |
|                 |           |          | EGM approval date:                         | (//  | )   |                   |                          |
|                 |           |          | (dd/mm/yyyy)                               |      |     |                   |                          |
| 1               |           |          |  |      |     |                   |                          |

| Type of Issue       |            |          |  |             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---------------------|------------|----------|--|-------------|--|--|
| Type of Issue       |            |          | Class of shares issuable                   | N/A         | thereto  | as at close of the month   |
|                     |            |          | (Note 1)                                   |             |  |  |
| 9.Capital           | At price : | State    | Issue and allotment date : (dd/mm/yyyy)    | (// )       |  |  |
| reorganization      | price.     | currency |  |             |  |  |
|                     |            |          | EGM approval date: (dd/mm/yyyy)            | (// )       |  |  |
|                     |            |          | Cl. C.I                                    |             |  |  |
|                     |            |          | Class of shares issuable ( <i>Note 1</i> ) | N/A         |  |  |
| 10.Other<br>(Please | At         | State    | Issue and allotment                        | (// )       |  |  |
| specify)            | price :    | currency | date: (dd/mm/yyyy)                         |             |  |  |
|                     |            |          | EGM approval date:                         | (// )       |  |  |
|                     |            |          | (dd/mm/yyyy)                               |             |  |  |
|                     |            |          |  | dinary shai | ·  |  |
|                     |            |          | (Pref                                      | erence shar |  |  |
|                     |            |          |  | (Other cla  | ass) N/A   |  |
|                     |            |          |  |             |  |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|--|-----|-----|
|  |     |     |
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

| Remarks (if an | ny):   |
|----------------|--|
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
|                |  |
| Submitted by:  | JI Kaiping   |
| :              |  |
| Title          | Executive Director                                     |
|                | (Director, Secretary or other duly authorised officer) |

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.