

Monthly Return of Equity Issuer on Movements in Securities

For the month	enaea(aa/	/mm/yyyy) :	31/01/2018	
To: Hong Kong Ex	xchanges and	l Clearing Limited		
Name of Issuer]	National United Re	esources Holdings	Limited
Date Submitted		27/02/2018		
I. Movements in A	authorised Sh	nare Capital		
1. Ordinary Shares	S			
(1) Stock code:	00254	Description:	N/A	
		No. of ordinary	Par value	Authorised share
		shares	(State currency)	capital
Balance at close of j	preceding mo	nth		(State currency)
Increase/(decrease)				
Balance at close of	the month			
(2) Stock code:		Description:		
		No. of ordinary	Par value	Authorised share
		shares	(State currency)	capital
Balance at close of j	preceding mor	nth		(State currency)
			_	
Increase/(decrease)				
Balance at close of	the month			

2. Preference Shares

Stock code:	Description:		
	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

	es of	Authorised share capital
	es of	
Sild	(State currency)	(State currency)
Balance at close of preceding month		
Increase/(decrease)	_	
Balance at close of the month		

Total authorised share capital at the end of the month	
(State currency):	N/A

II. Movements in Issued Share Capital

	No. of ordinary s	hares	No of preference shares	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close						
of preceding						
month	6,411,770,500	_	-	_		
Increase/						
(decrease)during						
the month	_	_	-	_		
Balance at close	6,411,770,500	_	_	_		
Of the month						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share	Nil	Nil	Nil	Nil	Ni1	9,714,167
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares						
(Note 1)				-		
2. 2002 Share	Nil	Nil	Nil	Nil	Nil	7,761,905
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares						
(Note 1)						
3. 2012 Share	Ni1	Nil	Nil	Nil	Nil	58,717,025
Option Scheme						
Exercise price						
HK\$0.2274						
(23/05/2014)						
Ordinary shares						_
(Note 1)						
		Total A.	(Ordinary	shares)	Nil	
			(Preference	e shares)	N/A	_
				Other class)	N/A	_
Total funds raised d	uring the mon	th from exercise	of options			_
(State currency)			_	Ni1		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total B.	(Ordinary shares (Preference shares) (Other class	N/A	- - -

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Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	Currency of	Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
Class and description	amount outstanding	of preceding month	during the month	close of the month	thereto	the month
1. Convertible Bonds due 26 October 2017	HK\$	26,500,000	-	26,500,000	-	100,000,000
(/ /) Stock code (if listed) Class of shares		_		-		
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	HK\$0.265					
2. Convertible Bonds due2018	HK\$	55,580,000		55,580,000	-	138,950,000
(/ /) Stock code (if listed) Class of shares				-		-
issuable (<i>Note 1</i>) Subscription price	Ordinary Shares HK\$0.40	_				
EGM approval date	Πιφο	_				
(if applicable) (dd/mm/yyyy)	(16)	/10/2015)				
3. Convertible Bonds due2019	HK\$	140,000,000	-	140,000,000	-	466,666,666
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary Shares	<u>S</u>				
Subscription price EGM approval date (if applicable)	пкф0.30	_				
(dd/mm/yyyy)	(18	3/7/2016)				
4. Convertible Bonds due2020	HK\$	13,220,018	-	13,220,018	-	33,050,045
(/ /) Stock code (if listed) Class of shares				-		
issuable (Note 1)	Ordinary Share	s				
Subscription price EGM approval date	HK\$0.40	_				
(if applicable) (dd/mm/yyyy)	(16/10/2015)				
(dd/IIIII yyyy)	(10/10/2013	<u>/</u>	Total C.	(Ordinary shares	s) Nil	
				(Preference shares)) N/A	
				(Other class	s) <u>N/A</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	-	
-	-	
(/ /)	-	
shares (Note 1)	-	
2.		
	-	
-	-	
(/ /)	-	
	-	
shares (Note 1)		
3	-	
	<u>-</u>	
	-	
(/ /)	_	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue 1.Rights issue	At price	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//	N/A /)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2.Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//	N/A)		
3.Placing	At price	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//	N/A)		
4.Bonus issue	At price	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//	N/A)		

					No	o. of new shares	No. of new shares of
					iss	suer issued durin	issuer which may be
					th	e month pursuar	issued pursuant thereto
Type of Issue						thereto	as at close of the month
			Class of alassos	N/A			
			Class of shares issuable (<i>Note 1</i>)				
		State	Issue and allotment	(//)		
5.Scripdividend	At price:	currency	date : (dd/mm/yyyy)	(//	,		
		.					
			EGM approval date:	(//)		
			(dd/mm/yyyy)				
			Cl. C.1	N/A			
			Class of shares issuable (<i>Note 1</i>)				
6.Repurchase of	At mriant	State	Issue and allotment	(//)		
shares	At price:	currency	date : (dd/mm/yyyy)				
			EGM approval date:	(//)		
			(dd/mm/yyyy)				-
				37/4			
			Class of shares	N/A			
			issuable (Note 1)				
7. Redemption		Ctata		(11	`		
of shares	At price:	State	Issue and allotment date : (dd/mm/yyyy)	(//)		
	F	currency	2000 (2000-2000)				
			EGM approval date:	(//)		
			(dd/mm/yyyy)		,		
				N/A			
			Class of shares issuable (<i>Note 1</i>)				
			- (//-/-/-/-/-/-/-/-/-/-/-/-/-/-/-/				
8.Consideration	At	State	Issue and allotment	(//)		
issue	price:	currency	date: (dd/mm/yyyy)				
			EGM approval date:	(//)		
			(dd/mm/yyyy)				
1							

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			Class of shares issuable	N/A	thereto	as at close of the month
			(Note 1)			
9.Capital	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(//)		
reorganization	price.	currency				
			EGM approval date: (dd/mm/yyyy)	(//)		
			Cl. C.I			
			Class of shares issuable (<i>Note 1</i>)	N/A		
10.Other (Please	At	State	Issue and allotment	(//)		
specify)	price :	currency	date: (dd/mm/yyyy)			
			EGM approval date:	(//)		
			(dd/mm/yyyy)			
				dinary shai	·	
			(Pref	erence shar		
				(Other cla	ass) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if an	ny):
Submitted by:	JI Kaiping
:	
Title	Executive Director
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.