

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2018					
To: Hong Kong Exchanges and	d Clearing	Limited			
Name of Issuer	National U	United Resources H	oldings Limite	d	
Date Submitted	Date Submitted 06/04/2018				
I. Movements in Authorised Sh	nare Capita	1			
1. Ordinary Shares					
(1) Stock code : 00254	Descript	ion:	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth _				
Increase/(decrease)	_		-		
Balance at close of the month	_				
(2) Stock code :	Descripti	ion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth _				
Increase/(decrease)	_				
Balance at close of the month	_				

2 Day for a second Change			
2. Preference Shares Stock			
	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock			
code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

N/A

Total authorised share capital at the end of the month $(State\ currency)$:

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close of preceding						
month	6,411,770,500					
Increase/ (decrease) during the month		<u>-</u>	<u> </u>			
Balance at close of the month	6,411,770,500	<u>-</u>				

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the Is	ssuer)		No. of now shares of	No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement duri	na tha month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	uring the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,714,167
(Note 1)						
2. 2002 Share						
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,761,905
(Note 1)						<u> </u>
3. 2012 Share						
Option Scheme						
Exercise price						
HK\$0.2274						
$\frac{11140.227}{(23/05/2014)}$						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	58,717,025
(Note 1)	1111	1111	1111	1411	1111	30,717,023
(Note 1)						
		Tot	al A. (Ordina	•	Nil	
			(Preferer	nce shares) _	N/A	
			(O	ther class)	N/A	
Total funds raised dur options (State currence		from exercise of		Nil		
options (State current	у)			INII		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible inte	o Shares of the Is	suer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds due						
26 October 2017	_					
20 000001 2017	_					
-	HK\$	26,500,000	_	26,500,000	_	100,000,000
Stock code (if listed)		20,300,000	· 	20,300,000		100,000,000
Class of shares						
issuable (Note 1)	Ordinary Shares	s				
Subscription price	HK\$0.265	-				
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2. Convertible Bonds due 2018	_					
	_					
	_					
	HK\$	55,580,000	-	55,580,000	-	138,950,000
Stock code (if listed)						-
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.40					
GM approval date (if applicable) (dd/mm/yyyy)	(16/10/2015)					
3. Convertible Bonds due 2019						
	_					
	_					
	HK\$	140,000,000	_	140,000,000	_	466,666,666
Stock code (if listed)	ΙΙΙΨ	2.10,000,000	· ———	110,000,000		100,000,000
Class of shares						
issuable (Note 1)	Ordinary Shares	3				
Subscription price	HK\$0.30					
GM approval date						
(if applicable)						
(dd/mm/yyyy)	(18/7/2016)					
4. Convertible Bonds due 2020	_					
	_					
	_					
	HK\$	13,220,018		13,220,018		33,050,045
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.40					
GM approval date						
(if applicable)	(1.6/1.0/2015)					
(dd/mm/yyyy)	(16/10/2015)		Total C (Ordin	nory chorac)	NGI	
			Total C. (Ordin	nary snares) ence shares)	Nil N/A	
				Other class)	N/A	
			(1 1/ 1 1	•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1(27 (1)		
shares (Note 1)		-
2		
shares (Note 1)		
		-
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Outer class)		

						No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
3.	Scrip dividend	At price: currency ——	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issual (Note 1)	ble	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issual (Note 1)	ble	_	
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary shar (Preference shar (Other cla	res) N/A	- - -
То	otal increase / (decreas	se) in ordinary shares durin	ng the month (i.e. Total of A	to E):	(1) N/A	A
					(2) N/A	A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any	y):	
		-
Submitted by:	Ji Kaiping	
Title:	Executive Director	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.