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## **NATIONAL UNITED RESOURCES HOLDINGS LIMITED**

**國家聯合資源控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 254)

### **UPDATE ON PROGRESS OF SECOND STAGE OF THE INDEPENDENT FORENSIC INVESTIGATION**

Reference is made to the announcements of National United Resources Holdings Limited (the “**Company**”) dated 19 August 2016 and 10 October 2017 (the “**Announcements**”) regarding, among other matters, the independent forensic investigation. As set out in the Announcements, the board (the “**Board**”) of directors (the “**Directors**”) of the Company is of the view that the Company shall engage independent professional parties to conduct a second stage of investigation (the “**Second Stage of Investigation**”) to address the outstanding issues of the first stage of the independent forensic investigation.

The Board wishes to provide an update on the progress of the Second Stage of Investigation. The Board resolved on 17 April 2018 to appoint Mr. Li Wen, the independent non-executive Director, as the chairman of the independent investigation committee of the Company (the “**Committee**”) to oversee the Second Stage of Investigation. The Committee has engaged KLC Corporate Advisory and Recovery Limited as the independent forensic accountants firm on 24 April 2018 to conduct the Second Stage of Investigation, and is in discussion with the forensic accountants on the plan and relevant works of the second stage.

As at the date of this announcement, the Company has only one independent non-executive Director (i.e. Mr. Li Wen). The Company will continue to use its best endeavors in finding suitable candidates to be appointed as independent non-executive Directors and members of the Committee, and will carry out the Second Stage of Investigation as soon as possible.

The Company will make further announcements in relation to any material developments in relation to the Second Stage of Investigation.

By Order of the Board  
**National United Resources Holdings Limited**  
**Ji Kaiping**  
*Executive Director*

Hong Kong, 24 April 2018

*As at the date of this announcement, the executive Directors are Mr. Ji Kaiping and Mr. Guo Peiyuan, the non-executive Director is Ms. Mou Ling, and the independent non-executive Director is Mr. Li Wen.*