

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	30/11/2017 (Rev	<u>vised)</u>		
To: Hong Kong Exchanges and	d Clearing I	Limited		
Name of Issuer	National U	Inited Resources H	oldings Limite	d
Date Submitted	07/05/2013	8		
I. Movements in Authorised Sh	nare Capital			
1. Ordinary Shares				
(1) Stock code : 00254	Description	on:	N/A	<u>.                                    </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _			
Increase/(decrease)	_		-	
Balance at close of the month	_			
(2) Stock code :	Description	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _			
Increase/(decrease)	_			
Balance at close of the month	_			

2. Preference Shares			
Stock			
	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock			
code: Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Rolance at close of the month			

N/A

Total authorised share capital at the end of the month  $(State\ currency)$ :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close of preceding						
month	6,411,770,500			<del>-</del>		
Increase/ (decrease) during						
the month	<del>-</del>		<u> </u>			
Balance at close						
of the month	6,411,770,500		<u>-</u>			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares	Nil	Nil	Nil	9,714,167	Nil	<u>Nil</u>
(Note 1)						
2. 2002 Share						
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,761,905
(Note 1)						
3. 2012 Share						
Option Scheme						
Exercise price						
HK\$0.2274						
$\frac{1100.2274}{(23/05/2014)}$						
	3.711	NT'1	NT:1	NT'1	<b>N</b> 7'1	50 717 005
Ordinary shares	Nil	Nil	Nil	Nil	Nil	58,717,025
(Note 1)						
		То	tal A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			*	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of		· <u>-</u>		
options (State currence		110111 0110101		Nil		
	•					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	nto Shares of the Is	suer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds due	8					
26 October 2017						
20 000001 2017						
	— HK\$	26,500,000	_	26,500,000	_	100,000,000
Stock code (if listed)		20,300,000	· ·	20,300,000		100,000,000
Class of shares						
issuable (Note 1)	Ordinary Shares	s				
Subscription price	HK\$0.265					
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy)	( / / )					
2. Convertible Bonds due 201	18					
	HK\$	55,580,000	-	55,580,000	-	138,950,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares	3				
Subscription price	HK\$0.40					
GM approval date						
(if applicable)	(16/10/2015)					
(dd/mm/yyyy)	(16/10/2015)					
3. Convertible Bonds due 201	19					
	<u></u>					
		1.10.000.000		1.10.000.000		
C4 - 1 1 - ('f1' - 4 - 1)	HK\$	140,000,000		140,000,000		466,666,666
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares	,				
Subscription price	HK\$0.30	<u> </u>				
GM approval date	111χψ0.30					
(if applicable)						
(dd/mm/yyyy)	(18/7/2016)					
4. Convertible Bonds due 202						
-						
	 HK\$	13,220,018	-	13,220,018	_	33,050,045
Stock code (if listed)	1112Ψ	10,220,010	· <del></del>	10,220,010		22,020,013
Class of shares						
issuable (Note 1)	Ordinary Shares	<u>;                                    </u>				
Subscription price	HK\$0.40					
GM approval date						
(if applicable)						
(dd/mm/yyyy)	(16/10/2015)		<b></b>			
			Total C. (Ordi		Nil	-
				ence shares)	N/A	-
			(	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / )  shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Ot	her Movements in	Issued Share Capital				No of a	No of
						No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant thereto as at close of
-	Type of Issue						the month
			Class of shares issuable (Note 1)	le		_	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuab	le		-	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuab	le		_	
3.	Placing	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A
			Class of shares issuab	le		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44, 444, 1997)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	e			
5.	Scrip dividend At	price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
<i>J</i> .	Serip dividend 71	currency ——	EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of share repurchased ( <i>Note 1</i> )	S		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	IVA
			Class of share redeemed ( <i>Note 1</i> )	s		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	e		-	
8.	Consideration issue At	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							-

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
					N/A	N/A
		Total E.	(Ordinar (Preference (Ot		s) N/A	- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):		1) N/A N/A	
_		4 4 7 7 7		(	$\frac{N/F}{N/A}$	
	tal increase / (decrease) in preference shares during					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A	4

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
		-
Submitted by:	Ji Kaiping	
Title:	Executive Director	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.