

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2018 (Revised)</u>

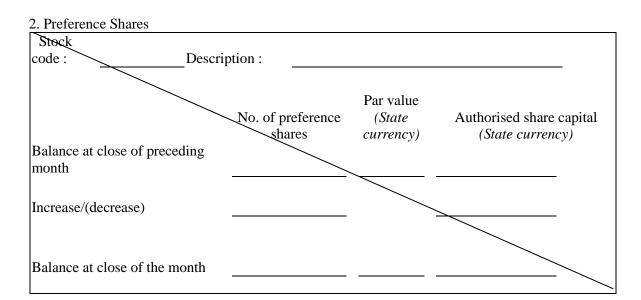
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	National United Resources Holdings Limited
Date Submitted	07/05/2018

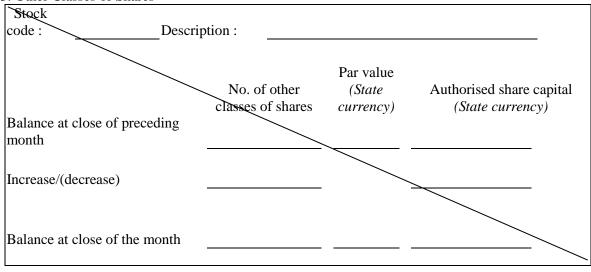
I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>00254</u> Desc	ription :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : Desc	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				







Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	6,411,770,500			
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	6,411,770,500	<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,761,905
(Note 1)						
2. 2012 Share						
Option Scheme						
Exercise price						
HK\$0.2274						
(23/05/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	58,717,025
(Note 1)						
3.						
<u>(/ /)</u>						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordina	ary shares)	Nil	
				nce shares)	N/A	
				ther class)	N/A	
Total funda noise d dur	ing the merth	from overeiter -		<u>-</u>	1 1/ 2 1	
Total funds raised dur options (State current		i from exercise o	01	Nil		
options (state current	-y)			1111		
1						

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	ssuer which are to be Listed
------------------------------------	------------------------------

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value a close of preceding month	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	- 						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	_				
	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) <u>3</u> .	(/ /)	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)	_				
	-						
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,	_				
		Tot	al B. (Preferer	ary shares) nce shares) Other class)		

Convertibles (i.	e. Convertible into	Shares of the Issuer	which are to be Listed)
------------------	---------------------	----------------------	-------------------------

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due						
26 October 2017						
	_					
	HK\$	26,500,000		26,500,000		100,000,000
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	Ordinary Shares HK\$0.265	5				
(dd/mm/yyyy) <u>2. Convertible Bonds due 2018</u>	(/ /) - -					
	- HK\$	55,580,000		55,580,000		138,950,000
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price GM approval date	Ordinary Shares HK\$0.40					138,350,000
(if applicable) (dd/mm/yyyy) <u>3. Convertible Bonds due 2019</u>	(16/10/2015)					
	- HK\$	140,000,000	-	140,000,000	_	466,666,666
Stock code (if listed)	- <u> </u>					
Class of shares issuable (Note 1) Subscription price GM approval date	Ordinary Shares HK\$0.30	<u>s</u>				
(if applicable) (dd/mm/yyyy)	(18/7/2016)					
4. Convertible Bonds due 2020						
Stock code (if listed) Class of shares	HK\$	13,220,018		13,220,018		33,050,045
issuable (<i>Note 1</i>) Subscription price	Ordinary Shares HK\$0.40	<u>. </u>				
(if applicable) (dd/mm/yyyy)	(16/10/2015)		,	nary shares) ence shares) Other class)	Nil N/A N/A	

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A (/ /) shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) (Ordinary shares) Nil Total D. (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

ype of Issue					month pursuant thereto	which may be issued pursuant thereto as at close of the month
,pe of 155de		Class of shares issuable				
	-	(Note 1)				
Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Open offer	Deen offer At price : State currency Macing At price : State currency	(Note 1) tights issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Depen offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Hacing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy) Hacing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Konus issue Class of shares issuable (Note 1) Konus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(Note 1) (Note 1) Issue and allotment (/// Backson in the second sec	Lights issue At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ Depen offer At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ Depen offer At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ Issue and allotment date : (d/mm/yyyy) $(///)$ Itacing At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ Itacing At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ Itacing At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ Itacing At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ Itacing At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ Itacing At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ Itacing At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ Itacing At price : State currency Issue and allotment date : (d/mm/yyyyy)	$\begin{array}{c} (Note 1) \\ (Note 1) \\ \text{Issue and allotment} & (///) \\ \text{EGM approval date: } (///) \\ (d/mm/yyyy) & (///) \\ (d/mm/yyyy) \\ \end{array} \\ \begin{array}{c} N/A \\ \hline \\ \\ \hline \\ \hline \\ N/A \\ \hline \\ \hline \\ \hline \\ \hline \\ N/A \\ \hline \\ $

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (<i>Note 1</i>)			-	
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
5.	scrip dividend At price currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)			-	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)			-	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)			-	
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (<i>Note 1</i>)	ole	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	NT (A
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuab (Note 1)	ole	-	
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Ji Kaiping	
Title:	Executive Director	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.