

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		28/02/2018 (Re	<u>vised)</u>			
To: Hong Kong Exchanges an	d Clearing I	Limited				
Name of Issuer	National U	nited Resources H	oldings Limite	d		
Date Submitted	ate Submitted <u>07/05/2018</u>					
I. Movements in Authorised Sl	nare Capital					
1. Ordinary Shares						
(1) Stock code :00254	_Description	on:	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth _					
Increase/(decrease)	_		-			
Balance at close of the month						
(2) Stock code :	_Description	on:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth _					
Increase/(decrease)						
Balance at close of the month	_					

2. Preference Shares			
Stock			
	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock			
code: Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Rolance at close of the month			

N/A

Total authorised share capital at the end of the month  $(State\ currency)$ :

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close of preceding						
month	6,411,770,500		<u>-</u>			
Increase/ (decrease) during the month						
Balance at close of the month	6,411,770,500	<u>-</u>				

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,761,905
(Note 1)						
2. 2012 Share						
Option Scheme						
Exercise price						
HK\$0.2274						
(23/05/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	58,717,025
$\frac{\text{Ordinary shares}}{(Note 1)}$	1 111			1 111	1 111	20,717,022
3.						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$						
(Note 1)						
		Tot	al A. (Ordin		Nil	
			(Preferei	nce shares) _	N/A	
			(C	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise of		_		
options (State currence				Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible interpretation)	o Shares of the Is	suer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds due	8					
26 October 2017	_					
20 000001 2017	_					
	HK\$	26,500,000		26,500,000		100,000,000
Stock code (if listed)		20,300,000	· <del></del>	20,300,000		100,000,000
Class of shares						
issuable (Note 1)	Ordinary Shares	s				
Subscription price	HK\$0.265	-				
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy)	( / / )					
2. Convertible Bonds due 2018	_					
	_					
	HK\$	55,580,000	-	55,580,000	-	138,950,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.40					
GM approval date (if applicable) (dd/mm/yyyy)	(16/10/2015)					
3. Convertible Bonds due 2019						
	_					
-	=					
-	HK\$	140,000,000	_	140,000,000	_	466,666,666
Stock code (if listed)	ΠΙΚΨ	140,000,000	· <del></del>	140,000,000	-	+00,000,000
Class of shares						
issuable (Note 1)	Ordinary Shares	<b>,</b>				
Subscription price	HK\$0.30					
GM approval date	•					
(if applicable)						
(dd/mm/yyyy)	(18/7/2016)					
4. Convertible Bonds due 2020	=					
	=					
	_					
	HK\$	13,220,018	-	13,220,018	-	33,050,045
Stock code (if listed)			. =	· <del></del>		
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.40					
GM approval date						
(if applicable)	(1.6/4.0/004.5)					
(dd/mm/yyyy)	(16/10/2015)		T-4-1 C (O "		NT'1	
			Total C. (Ordin		Nil	
				ence shares) Other class)	N/A N/A	•
			(1	onici ciass)	1 <b>1</b> / /A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)	7	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2.		
L		
shares (Note 1)		
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	nei movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	be issued
	Type of Issue						pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	le		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	le		-	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	le		-	
3.	Placing	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	le		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Town of Laws					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	e		-	
5.	Scrip dividend A	t price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	Somp divisions	currency ——	EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
	_	_	Class of share	s			
6.	Repurchase of		repurchased ( <i>Note 1</i> )  Cancellation date:	( / /			
	shares		(dd/mm/yyyy)  EGM approval date:				
			(dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of share redeemed ( <i>Note 1</i> )	s		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/11	
			Class of shares issuable (Note 1)	e		-	
8.	Consideration issue A	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							-

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue				the month
		Class of shares issua (Note 1)	able	-	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				IVA	17/14
		Class of shares issua (Note 1)	able	_	
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				N/A	N/A
		Total E.	(Ordinary share (Preference share (Other class	es) N/A	- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A		$(1) \frac{N/A}{N/A}$	
T-	otal increase / (decrease) in preference shares during	the month (i.e. Total of		$\frac{N/F}{N/F}$	
	otal increase / (decrease) in other classes of shares du			N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
		-
Submitted by:	Ji Kaiping	
Title:	Executive Director	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.