

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/04/2018 | | | | | |
|--|------------|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and | d Clearing | g Limited | | | |
| | | | | | |
| Name of Issuer | National | United Resources H | oldings Limite | d | |
| Date Submitted | 07/05/20 | 18 | | | |
| I. Movements in Authorised Share Capital | | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 00254 | Descrip | tion : | N/A | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding r | nonth | | | | |
| Increase/(decrease) | | | - | | |
| Balance at close of the month | | | | | |
| (2) Stock code : | Descrip | tion : | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| 2 Day for a second Change | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| 2. Preference Shares Stock | | | |
| | iption: | | |
| | | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | - | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock | • .• | | |
| code: Descr | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

N/A

Total authorised share capital at the end of the month $(State\ currency)$:

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes of | | |
|---|---------------|------------|------------------|-------------------------|--|--|
| | (1) | (2) | shares | shares | | |
| Balance at close of preceding | | | | | | |
| month | 6,411,770,500 | | <u>-</u> | <u>-</u> | | |
| Increase/ (decrease) during the month | <u>-</u> | | | | | |
| Balance at close of the month | 6,411,770,500 | <u>-</u> | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the Is | ssuer) | | | |
|---|--------------|-------------------|------------------|----------------------|---|--------------------------|
| Particulars of share option scheme including EGM approval date | | M | d | issuer issued during | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| (dd/mm/yyyy) and | | Movement duri | during the month | | _ | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2002 Share | | | | | | |
| Option Scheme | | | | | | |
| Exercise price | | | | | | |
| HK\$2.5536 | | | | | | |
| (23/11/2007) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 7,761,905 |
| (Note 1) | | | | | | |
| 2. 2012 Share | | | | | | |
| Option Scheme | | | | | | |
| Exercise price | | | | | | |
| HK\$0.2274 | | | | | | |
| (23/05/2014) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 58,717,025 |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tot | tal A. (Ordina | ary shares) | Nil | |
| | | | (Preferer | nce shares) | N/A | |
| | | | (C | Other class) | N/A | |
| Total funds raised dur options (State currenc | | from exercise of | | Nil | | |
| options (State current | 37 | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Convertibles (i.e. Convertible in | nto Shares of the Is | suer which are t | o be Listed) | | | |
|--------------------------------------|--------------------------------|--|------------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | e Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Convertible Bonds due | | | | | | |
| 26 October 2017 | | | | | | |
| 20 000001 2017 | | | | | | |
| - | HK\$ | 26,500,000 | _ | 26,500,000 | _ | 100,000,000 |
| Stock code (if listed) | ΠΙ | 20,300,000 | · | 20,300,000 | | 100,000,000 |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | Ordinary Shares | S | | | | |
| Subscription price | HK\$0.265 | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 2. Convertible Bonds due 201 | 18 | | | | | |
| | | | | | | |
| | | | | | | |
| | HK\$ | 55,580,000 | - | 55,580,000 | - | 138,950,000 |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shares | <u> </u> | | | | |
| Subscription price | HK\$0.40 | | | | | |
| GM approval date | | | | | | |
| (if applicable) | (1.6/10/2015) | | | | | |
| (dd/mm/yyyy) | (16/10/2015) | | | | | |
| 3. Convertible Bonds due 201 | <u>19</u> | | | | | |
| | <u> </u> | | | | | |
| | _ . | | | | | |
| | HK\$ | 140,000,000 | · | 140,000,000 | | 466,666,666 |
| Stock code (if listed) | | | | | | |
| Class of shares | O . 1' | | | | | |
| issuable (<i>Note 1</i>) | Ordinary Shares | <u>. </u> | | | | |
| Subscription price GM approval date | HK\$0.30 | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (18/7/2016) | | | | | |
| 4. Convertible Bonds due 202 | ` ' | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| | — HK\$ | 13,220,018 | _ | 13,220,018 | _ | 33,050,045 |
| Stock code (if listed) | | 13,220,010 | · | 15,220,010 | | 33,030,043 |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shares | i | | | | |
| Subscription price | HK\$0.40 | | | | | |
| GM approval date | , | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (16/10/2015) | | | | | |
| _ | | | Total C. (Ordin | | Nil | <u>-</u> |
| | | | | ence shares) | N/A | - |
| | | | (| Other class) | N/A | - |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| under Snare Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| 1(27 (1) | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| J | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (Other class) | | |
| | | |

| | ner Movements in Type of Issue | · | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------------------------|------------------------------|---|-------|---|--|---|
| | Type of issue | | Class of shares issuable (Note 1) | | | - | <u> </u> |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State currency | (Note 1) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency —— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |

| | Two of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------|------------------------|--------------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | e | | | |
| 5. | Scrip dividend At | t price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| <i>J</i> . | Scrip dividend A | currency —— | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |
| | | | Class of share repurchased (<i>Note 1</i>) | s | | - | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | IVA | IVA |
| | | | Class of share redeemed (<i>Note 1</i>) | s | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | e | | - | |
| 8. | Consideration issue At | t price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | | | | is | No. of new shares of issuer ssued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|-----|--|---|---|----------|---|--|
| | Type of Issue | | | | | the month |
| | | Class of shares issua (Note 1) | able | <u> </u> | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NI/A |
| | | | | | N/A | N/A |
| | | Class of shares issua (Note 1) | able | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Total E. | (Ordinary sha (Preference sha (Other cl | ares) | N/A | |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A | A to E): | (1) | NT/A | |
| | | | | (2) | | |
| | tal increase / (decrease) in preference shares during t | | | | N/A | |
| To | tal increase / (decrease) in other classes of shares dur | ring the month (i.e. To | tal of A to E): | | N/A | L |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any | y): | |
|-----------------|--|---|
| | | |
| | | |
| | | |
| | | |
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| | | - |
| | | |
| | | |
| | | |
| Submitted by: | Ji Kaiping | |
| Title: | Executive Director | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.