

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2018					
To: Hong Kong Exchanges an	d Clearing	g Limited			
Name of Issuer	National	United Resources H	oldings Limite	d	
Date Submitted	06/06/20	18			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>00254</u>	Descrip	tion :	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month				
Increase/(decrease)			-		
Balance at close of the month					
(2) Stock code :	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2 Day for a second Change			
2. Preference Shares Stock			
	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock			
code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

N/A

Total authorised share capital at the end of the month  $(State\ currency)$ :

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close of preceding						
month	6,411,770,500		<u>-</u>	<u>-</u>		
Increase/ (decrease) during the month	<u>-</u>					
Balance at close of the month	6,411,770,500	<u>-</u>				

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM approval date		<b>M</b>	issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
(dd/mm/yyyy) and		Movement duri	ng the month		_	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,761,905
(Note 1)						
2. 2012 Share						
Option Scheme						
Exercise price						
HK\$0.2274						
(23/05/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	58,717,025
(Note 1)						
3. N/A						
( / / )						
Ordinary shares						
(Note 1)						
		Tot	tal A. (Ordina	ary shares)	Nil	
			(Preferer	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of		Nil		
options (State current	37					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible int	o Shares of the Is	suer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds due						
26 October 2017	<u> </u>					
20 000001 2017	_					
-	HK\$	26,500,000	_	26,500,000	_	100,000,000
Stock code (if listed)		20,300,000	· <del></del>	20,300,000		100,000,000
Class of shares						
issuable (Note 1)	Ordinary Shares	s				
Subscription price	HK\$0.265	-				
EGM approval date	,					
(if applicable)						
(dd/mm/yyyy)	( / / )					
2. Convertible Bonds due 2018	<u> </u>					
	_					
	HK\$	55,580,000	-	55,580,000	-	138,950,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.40					
GM approval date (if applicable) (dd/mm/yyyy)	(16/10/2015)					
3. Convertible Bonds due 2019						
	_					
	<del>-</del>					
	HK\$	140,000,000	_	140,000,000	-	466,666,666
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares	}				
Subscription price	HK\$0.30					
GM approval date						
(if applicable)	/4.0 <del>/= /= :</del> : ::					
(dd/mm/yyyy)	(18/7/2016)					
4. Convertible Bonds due 2020	<u>-</u>					
I -	_					
	<del>_</del> .					
	HK\$	13,220,018		13,220,018		33,050,045
Stock code (if listed)						
Class of shares	0.11. ~					
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.40					
GM approval date						
(if applicable) (dd/mm/yyyy)	(16/10/2015)					
(dd/111111/yyyy)	(10/10/2013)		Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	•
						•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1(27 ( 1)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)		

Ot	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (Note 1)	<u> </u>		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	>		-	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)	;		-	
3.	Placing	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						-	
			Class of shares issuable (Note 1)	>		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Town of Laws					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	·		-	
5.	Scrip dividend At p	orice : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	Sorip arradia Trip	currency ——	EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares				
			repurchased (Note 1)	S		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )	S		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	e		-	
8.	Consideration issue At p	orice : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

				is	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issua (Note 1)	able	<u> </u>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
					N/A	N/A
		Class of shares issua (Note 1)	able			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Total E.	(Ordinary sha (Preference sha (Other cl	ares)	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	A to E):	(1)	NT/A	
				(2)		
	tal increase / (decrease) in preference shares during t				N/A	
To	tal increase / (decrease) in other classes of shares dur	ring the month (i.e. To	tal of A to E):		N/A	<b>L</b>

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
		-
Submitted by:	Ji Kaiping	
Title:	Executive Director	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.