

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	For the month ended (dd/mm/yyyy): 30/09/2018						
To: Hong Kong Exchanges and	d Clearing	Limited					
Name of Issuer	National 1	United Resources H	oldings Limite	d			
Date Submitted	04/10/201	18					
I. Movements in Authorised Sh	nare Capita	.1					
1. Ordinary Shares							
(1) Stock code : 00254	Descript	ion:	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth _						
Increase/(decrease)	-		-				
Balance at close of the month	-						
(2) Stock code :	Descript	ion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth _						
Increase/(decrease)	-						
Balance at close of the month	-						

2 Day for a second Change			
2. Preference Shares Stock			
	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock			
code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

N/A

Total authorised share capital at the end of the month  $(State\ currency)$ :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close of preceding						
month	6,411,770,500		<u>-</u>	<u>-</u>		
Increase/ (decrease) during the month	<u>-</u>					
Balance at close of the month	6,411,770,500	<u>-</u>				

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement du	ring the month		issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2012 Share				rF		
Option Scheme						
Exercise price						
HK\$0.2274						
(23/05/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	58,717,025
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
3. 1\/A						
( / / )						
Ordinary shares						
(Note 1)						
,						
		To	otal A. (Ordina	ary shares)	Nil	
				ice shares)	N/A	
			(C	ther class)	N/A	
Total funds raised dur		from exercise o	f	_		
options (State currence	ey)			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

(Ordinary shares)	Nil
Preference shares)	N/A
(Other class)	N/A
	Preference shares)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	nto Shares of the Is	suer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds due	8					
26 October 2017	<del></del>					
20 000001 2017	<del></del>					
	 HK\$	26,500,000	_	26,500,000	_	100,000,000
Stock code (if listed)	ΤΠΨ	20,300,000		20,300,000		100,000,000
Class of shares						
issuable (Note 1)	Ordinary Shares	S				
Subscription price	HK\$0.265					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2. Convertible Bonds due 201	18					
	HK\$	55,580,000	-	55,580,000	-	138,950,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares	3				
Subscription price	HK\$0.40					
GM approval date						
(if applicable)	(16/10/2015)					
(dd/mm/yyyy)	(16/10/2015)					
3. Convertible Bonds due 201	19_					
	HK\$	140,000,000	-	140,000,000		466,666,666
Stock code (if listed)						
Class of shares	O . 1'					
issuable ( <i>Note 1</i> )	Ordinary Shares	<u> </u>				
Subscription price GM approval date	HK\$0.30					
(if applicable)						
(dd/mm/yyyy)	(18/7/2016)					
4. Convertible Bonds due 202						
John Charles Bonds add 202	<del></del>					
	<del>_</del>					
	— HK\$	13,220,018	_	13,220,018	_	33,050,045
Stock code (if listed)		13,220,010	· <del></del>	15,220,010		33,030,043
Class of shares						
issuable (Note 1)	Ordinary Shares	3				
Subscription price	HK\$0.40					
GM approval date	,					
(if applicable)						
(dd/mm/yyyy)	(16/10/2015)					
			Total C. (Ordi		Nil	<u>-</u>
				ence shares)	N/A	-
			(	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / ) shares (Note 1)		
2		
3.		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Ot	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable (Note 1)			-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Class of shares issuable (Note 1)	)		-	
3.	Placing	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	>		-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	e			
5.	Scrip dividend At	price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
<i>J</i> .	Serip dividend 71	currency ——	EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of share repurchased ( <i>Note 1</i> )	S		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1771	
			Class of share redeemed ( <i>Note 1</i> )	s		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	e		-	
8.	Consideration issue At	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							-

				No. of new shares of issuer	No. of new shares of
				issued during the	issuer
				month pursuant thereto	which may be issued
					pursuant
					thereto as at close of
	Type of Issue				the month
	2)50 01 15500				
		Class of shares issua (Note 1)	able	_	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date:	( / / )		
		(dd/mm/yyyy)		27/4	37/4
				N/A	N/A
		Class of shares issua	able	_	
		(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				N/A	N/A
		Total E.	(Ordinary shar (Preference shar		-
			(Other cla		-
					<u> </u>
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	A to E):	(1) N/A	Α.
	, , , , , , , , , , , , , , , , , , ,	•		(2) N/A	Λ
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of		N/A	<u> </u>
	otal increase / (decrease) in other classes of shares du			N/A	A
'		O ( <del>-</del> 10	· · · · · · · · · · · · · · · · · · ·		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
		-
Submitted by:	Ji Kaiping	
Title:	Executive Director	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.