

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2018</u>

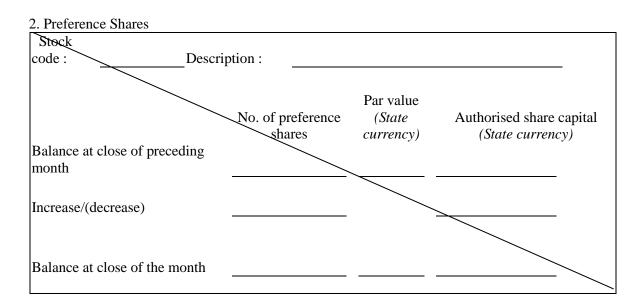
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	National United Resources Holdings Limited			
Date Submitted	03/01/2019			

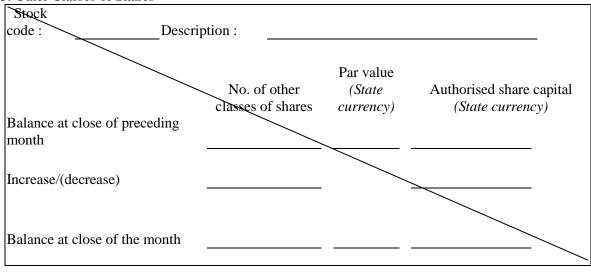
I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>00254</u> Desc	ription :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : Desc	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				







Total authorised share capital at the end of the month *(State currency)* :

N/A

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close of preceding						
month	6,411,770,500					
Increase/ (decrease) during the month						
Balance at close of the month	6,411,770,500					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2012 Share						
Option Scheme						
Exercise price						
HK\$0.2274						
(23/05/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	58,717,025
(Note 1)	111	1111		1111	1111	50,717,025
(10010-1)						
2. N/A						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
(110101)						
3. N/A						
J. 1\/A						
(/ /)						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordina	ary shares)	Nil	
				ice shares)	N/A	
				ther class)	N/A	
Total funds raised dur	ing the month	from evercise o				
options (State currenc			/1	Nil		
options (State current	y)			1111		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	ssuer which are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value close of preceding mon	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	_						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	()					
<u>2.</u>)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.)					
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
		To	otal B.	(Prefere	nary shares) nce shares) Other class)		

Convertibles (i.	e. Convertible into	Shares of the Issuer	which are to be Listed)
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Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due						
26 October 2017						
	HK\$	26,500,000	-	26,500,000		100,000,000
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	Ordinary Shares HK\$0.265	3				
(dd/mm/yyyy) <u>2. Convertible Bonds due 201</u>	(/ /) <u>8</u>					
	HK\$	55,580,000	_	55,580,000	_	138,950,000
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price GM approval date (if applicable)	Ordinary Shares HK\$0.40					130,330,000
(if applicable) (dd/mm/yyyy) 3. Convertible Bonds due 201	(16/10/2015) 9					
	HK\$	140,000,000		140,000,000	_	466,666,666
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price GM approval date (if applicable)	Ordinary Shares HK\$0.30					
(dd/mm/yyyy)	(18/7/2016)					
4. Convertible Bonds due 202	20 	13,220,018		13,220,018		33,050,045
Stock code (if listed)		13,220,010		13,220,018		55,050,045
Class of shares issuable (<i>Note 1</i>) Subscription price GM approval date	Ordinary Shares HK\$0.40					
(if applicable) (dd/mm/yyyy)	(16/10/2015)			nary shares) ence shares) Other class)	Nil N/A N/A	

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A (/ /) shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) (Ordinary shares) Nil Total D. (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	ype of Issue	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			-	
1. F	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2. (Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			-	
3. I	Placing	At price : State currency —	Issue and allotment —— date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			-	
4. I	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (<i>Note 1</i>)			-	
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
5.	scrip dividend At price currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)			-	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)			-	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)			-	
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (<i>Note 1</i>)	le	-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuabl (<i>Note 1</i>)	le	_	
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					N/A	N/A
				(Ordinary share) Preference share (Other cla	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by:	Ji Kaiping	
Title:	Chairman and Executive Director	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.