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NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

ANNOUNCEMENT

APPOINTMENT OF INTERNAL CONTROL ADVISER

This announcement is made by National United Resources Holdings Limited (the “**Company**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 19 August 2016, 10 October 2017, 24 April 2018, 31 May 2018, 29 June 2018, 31 July 2018, 14 August 2018, 12 October 2018, 31 October 2018 and 3 December 2018.

As one of the resumption conditions imposed by the Stock Exchange on 26 July 2018, the Company should demonstrate that it has put in place adequate internal control systems. To assist the Company in fulfilling this resumption condition, the Company has engaged Netis Advisory Limited as its internal control adviser (the “**Internal Control Adviser**”) to review the financial reporting procedures and internal control systems of the Company and its subsidiaries, and provide recommendations accordingly. It is expected that the draft internal control review report will be made available to the Company within one month after the completion of the fieldwork conducted by the Internal Control Adviser.

CONTINUED SUSPENSION OF TRADING OF THE SHARES

Trading in the shares of the Company on the Stock Exchange, which was suspended with effect from 9:00 a.m. on 1 August 2016, remains suspended and will continue to be so until further notice.

By Order of the Board
National United Resources Holdings Limited
Ji Kaiping
Chairman

Hong Kong, 25 January 2019

As at the date of this announcement, the executive Directors are Mr. Ji Kaiping (Chairman) and Mr. Guo Peiyuan, the non-executive Director is Mr. An Jingwen, and the independent non-executive Directors are Mr. Li Wen and Mr. Qiu Ke.