

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | 1 /yyyy): | 31/07/2017 | | |
|---------------------------------|------------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | d Clearing I | Limited | | |
| | | | | |
| Name of Issuer | National U | Inited Resources H | oldings Limite | d |
| Date Submitted | 05/07/2019 | 9 | | |
| I. Movements in Authorised Sh | nare Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>00254</u> | Description | on: N/A | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth _ | | | |
| Increase/(decrease) | _ | | - | |
| Balance at close of the month | _ | | | _ |
| (2) Stock code : | Description | on: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth _ | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of the month | _ | | | |

2. Preference Shares

| Stock | | | |
|-------------------------------|--------------------------|----------------------------------|---|
| code : Des | cription: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | | | |
| month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock | | | |
|-------------------------------|--------------------------------|----------------------------------|---|
| code :Descr | iption: | | |
| Balance at close of preceding | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| month | | _ | |
| Increase/(decrease) | | | |
| Balance at close of the month | - | | |

| Total authorised share capital at the end of the month | |
|--|-----|
| (State currency): | N/A |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes of | | |
|--------------------------------|------------------------|-----|------------------|-------------------------|--|--|
| | (1) | (2) | shares | shares | | |
| Balance at close of preceding | | | | | | |
| month | 6,411,770,500 | | | | | |
| Increase/ (decrease) during | | | | _ | | |
| the month | | | | | | |
| Balance at close | | | | | | |
| of the month | 6,411,770,500 | | | | | |
| | | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Snare Option | Schemes of the | Issuer) | | | |
|------------------------|----------------|---------------------|-----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | | issued pursuant thereto |
| approval date | | Movement du | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | <u> </u> | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2002 Share | Nil | Nil | Nil | Nil | Nil | 9,714,167 |
| Option Scheme | | | | | | |
| Exercise price | | | | | | |
| HK\$2.5536 | | | | | | |
| (23/11/2007) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | - | - |
| () | | | | | | |
| 2. 2002 Share | Nil | Nil | Nil | Nil | Nil | 7,761,905 |
| Option Scheme | 1111 | 1111 | 1111 | 1111 | 1111 | 7,701,703 |
| | | | | | | |
| Exercise price | | | | | | |
| HK\$2.5536 | | | | | | |
| (23/11/2007) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 3. 2012 Share | | <u></u> | <u>==</u> | <u>==</u> | == | == |
| Option Scheme | _ | _ | <u> </u> | _ | _ | _ |
| <u>option seneme</u> | | | | | | |
| | | | | | | |
| (23/05/2014) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | - |
| (11016-1) | | | | | | |
| | | To | otal A. (Ordina | ary shares) | NIL | |
| | | | | nce shares) | N/A | |
| | | | · | ther class) | N/A | |
| Total funds raised du | ring the month | from evercise o | | _ | | |
| options (State current | | i iioiii cacicise (| ,1 | NIL | | |
| options (state current | 7) | | | 14117 | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible into | Shares of the Is | ssuer which are t | o be Listed) | | | |
|---|--------------------------------|--|------------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | e Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Convertible Bonds due 26 | HK\$ | 26,500,000 | | 26,500,000 | | 100,000,000 |
| October 2017 Stock code (if listed) | - | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary Share | c. | | | | |
| Subscription price EGM approval date (if applicable) | HK\$0.265 | 5 | | | | |
| (dd/mm/yyyy) 2. Convertible Bonds due 2018 | HK\$ | 55,580,000 | | 55,580,000 | | 138,950,000 |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | Ordinary Share: HK\$0.40 | S | | | | |
| GM approval date (if applicable) (dd/mm/yyyy) | (16/10/2015) HK\$ | 140,000,000 | | 140,000,000 | | ACC CCC CCC |
| 3. Convertible Bonds due 2019 | . пкф | 140,000,000 | | 140,000,000 | | 466,666,666 |
| Stock code (if listed) Class of shares | Outine Class | | | | | |
| issuable (<i>Note 1</i>) Subscription price | Ordinary Share: HK\$0.30 | <u>s </u> | | | | |
| GM approval date (if applicable) (dd/mm/yyyy) | (18/7/2016) | | | | | |
| 4. Convertible Bonds due 2020 | HK\$ | 13,220,018 | | 13,220,018 | | 33,050,045 |
| Stock code (if listed) Class of shares | · | | | | | |
| | Ordinary Shares | S | | | | |
| Subscription price | HK\$0.40 | | | | | |
| GM approval date (if applicable) (dd/mm/yyyy) | (16/10/2015) | | | | | |
| | | | Total C. (Ordi | | NIL N/A | - |
| | | | | ence shares) Other class) | N/A N/A | |
| | | | (| | 11/11 | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| under Share Option Schemes) | | - |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Sildres (Note 1) | | |
| 2 | | |
| 2 | | |
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| | | |
| | | |
| shares (Note 1) | | |
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| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | _ | |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (Other class) | IV/A | |
| | | |

| | ici Movements III | Issued Share Capital | | | | | |
|----|-------------------|---------------------------|---|------------|----------|--|---|
| | Turn of Laws | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | the month |
| | | | Class of shares issuable (Note 1) | <u>N/</u> | <u>A</u> | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/</u> | <u>A</u> | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | Δ. | | |
| | | | Class of shares issuable (Note 1) | <u>IN/</u> | <u>A</u> | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N</u> / | <u>A</u> | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|------------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 3. | Serip dividend | At piece currency — | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|---------------------------|---|---|------|--|---|
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Ordinary sh reference sh (Other o | ares | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Remarks (if any): | | |
|-------------------|--|--|
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| | | |
| Submitted by: | Ji Kaiping | |
| Title: | Chairman and Executive Director | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
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| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.