FURTHER REVISED



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (c	ld/mm/yyyy)	: 31/03/2018		
To: Hong Kong Exchan	ges and Cleari	ng Limited		
Name of Issuer	Nation	al United Resources H	Ioldings Limite	d
Date Submitted	05/07/2	2019		
I. Movements in Authori	sed Share Cap	oital		
1. Ordinary Shares				
(1) Stock code :00	254 Descr	ription:	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the m	onth			
(2) Stock code :	Descr	ription :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			

2. Preference Shares			
Stock			
	iption :		
	No. of preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock			
code: Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	Classes of shares	currency)	(State currency)
Increase/(decrease)			
Balance at close of the month			

N/A

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding				
month	6,411,770,500	-		
Increase/ (decrease) during the month		<u>-</u>		
Balance at close of the month	6,411,770,500	<u>-</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			•		_	
class of shares	a					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,761,905
(Note 1)	_					
2. 2012 Share						
Option Scheme						
(23/05/2014)						
Ordinary shares	==	<u>=</u>		<u> </u>	<u>=</u>	=
(Note 1)						
3.						
${(/ / /)}$						
Ordinary shares						
(Note 1)						
		Tot	al A. (Ordin		Nil	
			(Preferei	nce shares)	N/A	
			(C	ther class)	N/A	
Total funds raised dur	ing the month	from exercise of		_		
options (State currence				Nil		
,	-		-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B.	(Ordinary shares)	Nil
	(Preference shares)	N/A
	(Other class)	N/A
	· -	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	nto Shares of the Is	suer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds due						
26 October 2017						
20 000001 2017						
	HK\$	26,500,000	_	26,500,000	_	100,000,000
Stock code (if listed)		20,300,000	·	20,300,000		100,000,000
Class of shares						
issuable (Note 1)	Ordinary Shares	S				
Subscription price	HK\$0.265	<u>- </u>				
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2. Convertible Bonds due 201	18					
	HK\$	55,580,000	-	55,580,000	-	138,950,000
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.40					
GM approval date						
(if applicable)	(16/10/2015)					
(dd/mm/yyyy)	(16/10/2015)					
3. Convertible Bonds due 201	19					
		1.10.000.000		1.10.000.000		
C4 - 1 1 - ('f1' - 4 - 1)	HK\$	140,000,000	<u> </u>	140,000,000		466,666,666
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares	,				
Subscription price	HK\$0.30	<u>' </u>				
GM approval date	111χψυ.30					
(if applicable)						
(dd/mm/yyyy)	(18/7/2016)					
4. Convertible Bonds due 202						
	<u> </u>					
-	<u> </u>					
	 HK\$	13,220,018	-	13,220,018	_	33,050,045
Stock code (if listed)	11114	10,220,010	· ———	10,220,010		22,020,013
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.40					
GM approval date						
(if applicable)						
(dd/mm/yyyy)	(16/10/2015)					
			Total C. (Ordin		Nil	-
				ence shares)	N/A	-
			(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
<u></u>		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Stitutes (tyote 1)		-
T-4-1 D (O.1'	NT:1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	i	

	nei Movements III	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue						pursuant thereto as at close of the month
	7		Class of shares issuable (Note 1)	le		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	le		-	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/11	
			Class of shares issuable (Note 1)	le		-	
3.	Placing	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	le		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Two of Irons					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	e			
5.	Scrip dividend At	price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
<i>J</i> .	Serip dividend	currency ——	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of share repurchased (<i>Note 1</i>)	S		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1771	
			Class of share redeemed (Note 1)	s			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	e		-	-
8.	Consideration issue At	price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable				ble			
Class of shares issuable	9.			(/ /)		
Class of shares issuable				(/ /)	N/A	N/A
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A							
Continue of the continue of				ble			
Total E. (Ordinary shares) Nil (Preference shares) N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	10.			(/	/)		
Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				(/ /)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) N/A N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						N/A	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) (2) N/A N/A			Total E.	(Preference	share	s) N/A	- - -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) (2) N/A N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	То	otal increase / (decrease) in ordinary shares during t	he month (i.e. Total of A	to E):			
Total increase / (decrease) in preference shares during the monar (i.e. Total of A to L).				_	(
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	r):	
Submitted by:	Ji Kaiping	
Title:	Chairman and Executive Director	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.