

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2018				
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	National	United Resources H	oldings Limite	d
Date Submitted	05/07/20	19		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : 00254	Descript	tion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)			-	
Balance at close of the month	-			
(2) Stock code:	Descript	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)	-			
Balance at close of the month	-			

2. Preference Shares			
Stock			
	iption:		
Polonge at along of preceding	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock			
code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		· · · · · · · · · · · · · · · · · · ·	
Increase/(decrease)			
Rolance at close of the month			

N/A

Total authorised share capital at the end of the month $(State\ currency)$:

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding				
month	6,411,770,500			
Increase/ (decrease) during the month		-	<u> </u>	
Balance at close of the month	6,411,770,500	-		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement dur	issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share	Granica	Lacicisca	Cancenca	Lapsed		
Option Scheme						
Exercise price						
HK\$2.5536						
(23/11/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,761,905
(Note 1)	· · · · · · · · · · · · · · · · · · ·			·	· 	
2. 2012 Share						
Option Scheme						
<u> </u>						
(23/05/2014)						
Ordinary shares	<u> </u>	<u>=</u>	=	=	<u></u>	<u>=</u>
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
		To	tal A. (Ordina	ary shares)	Nil	
		10		nce shares)	N/A	
			·	ther class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (State currenc		i iroin excicise Ul	<u>.</u>	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B.	(Ordinary shares)	Nil
	(Preference shares)	N/A
	(Other class)	N/A
	_	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	nto Shares of the Is	suer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds due	o austaniani g	111011111	111011011	111011111		
26 October 2017	<u> </u>					
		26.500.000		26 500 000		100 000 000
Stock code (if listed)	HK\$	26,500,000	·	26,500,000		100,000,000
Class of shares issuable (<i>Note 1</i>)	Ordinary Shara	9				
Subscription price	Ordinary Shares HK\$0.265	<u> </u>				
EGM approval date (if applicable)	ΠΑΦ0.203					
(dd/mm/yyyy)	(/ /)					
2. Convertible Bonds due 20	18					
	 HK\$	55,580,000		55,580,000		138,950,000
Stock code (if listed)	ΠΙ	33,360,000	·	33,360,000		130,730,000
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.40					
GM approval date (if applicable)	(4.5/4.0/0.04.5)					
(dd/mm/yyyy)	(16/10/2015)					
3. Convertible Bonds due 20	<u> </u>					
	HK\$	140,000,000		140,000,000		466,666,666
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares	,				
Subscription price	HK\$0.30	<u> </u>				
GM approval date	111140100					
(if applicable)						
(dd/mm/yyyy)	(18/7/2016)					
4. Convertible Bonds due 202	<u>20</u>					
	 HK\$	13,220,018	_	13,220,018	_	33,050,045
Stock code (if listed)	ΠΙΙ	13,220,010	-	13,220,010		33,030,043
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.40					
GM approval date (if applicable)						
(dd/mm/yyyy)	(16/10/2015)					
	<u> </u>		Total C. (Ordi	nary shares)	Nil	
				ence shares)	N/A	-
			(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
J		
-		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	nei wiovements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	which may be issued
	Type of Issue						pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	le		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	le		-	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuab	le		-	
3.	Placing	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	le		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	

	Thus of Louis					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	e		-	
5.	Scrip dividend At price:	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Sonp arracia	currency ———	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Characteristics				
			Class of shares repurchased (Note 1)	S		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/11	
			Class of shares redeemed (<i>Note 1</i>)	S		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	2		-	
8.		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	~				
		Class of shares issua (Note 1)	ıble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			N/A	N/A
		Class of shares issua (Note 1)	able			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Total E.	(Ordinary	share	s) N/A	
			(Other	clas	s) N/A	-
To	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A	to E):	(1) N/A	Α
				(2) N/A	A
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A	A
То	otal increase / (decrease) in other classes of shares de	N/A	Λ			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	r):	
Submitted by:	Ji Kaiping	
Title:	Chairman and Executive Director	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.