

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): 31/08/2018				
To: Hong Kong Exchar	iges and Cl	earing Limited				
Name of Issuer	Na	tional United Resources	Holdings Limite	ed		
Date Submitted	05/	05/07/2019				
I. Movements in Author	rised Share	Capital				
1. Ordinary Shares						
(1) Stock code :0	0254 D	escription:	N/A	<u> </u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec	eding mont	th				
Increase/(decrease)						
Balance at close of the r	nonth					
(2) Stock code :	D	escription :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec	eding mont	th				
Increase/(decrease)						
Balance at close of the r	nonth					

2. Preference Shares			
Stock			
	iption:		
Polonge at along of preceding	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock			
code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		· · · · · · · · · · · · · · · · · · ·	
Increase/(decrease)			
Rolance at close of the month			

N/A

Total authorised share capital at the end of the month $(State\ currency)$:

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding				
month	6,411,770,500			
Increase/ (decrease) during the month		<u>-</u>	<u> </u>	
Balance at close of the month	6,411,770,500	<u>-</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2012 Share						
Option Scheme						
(23/05/2014)						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$			 _	<u> </u>	<u> </u>	
(Note 1)						
2 N/A						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
(11016 1)						
3. N/A						
3. IV/A						
(/ /)						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin	arv shares)	Nil	
				nce shares)	N/A	
			·	Other class)	N/A	
Total funds == 1 1	ning the	- fuom a			11/11	
Total funds raised dur		i iroin exercise o)1	Nil		
options (State current	<i>(y)</i>			INII		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	nto Shares of the Is	suer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds due						
26 October 2017	<u>—</u>					
20 000001 2017						
	HK\$	26,500,000	_	26,500,000	_	100,000,000
Stock code (if listed)	ΠΙ	20,300,000	· 	20,300,000		100,000,000
Class of shares						
issuable (Note 1)	Ordinary Shares	S				
Subscription price	HK\$0.265					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2. Convertible Bonds due 201	18					
	HK\$	55,580,000	-	55,580,000	-	138,950,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares	3				
Subscription price	HK\$0.40					
GM approval date						
(if applicable)	(1.6/10/2015)					
(dd/mm/yyyy)	(16/10/2015)					
3. Convertible Bonds due 201	<u>19</u>					
	<u> </u>					
	_ .					
9 1 1 (01)	HK\$	140,000,000		140,000,000		466,666,666
Stock code (if listed)						
Class of shares	Ondinony Chance					
issuable (<i>Note 1</i>) Subscription price	Ordinary Shares HK\$0.30	<u> </u>				
GM approval date	11KφU.3U					
(if applicable)						
(dd/mm/yyyy)	(18/7/2016)					
4. Convertible Bonds due 202						
	<u>—</u>					
	<u> </u>					
	HK\$	13,220,018	_	13,220,018	_	33,050,045
Stock code (if listed)	ΠΙΣΨ	13,220,010		13,220,010		33,030,043
Class of shares						
issuable (Note 1)	Ordinary Shares	S				
Subscription price	HK\$0.40					
GM approval date						
(if applicable)						
(dd/mm/yyyy)	(16/10/2015)					
			Total C. (Ordin		Nil	-
				ence shares)	N/A	-
			(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
· · · · · · · · · · · · · · · · · · ·	_	
shares (Note 1)		
2.		
$(\ / \ / \)$		
shares (Note 1)		
		-
3.		
J		
$(\ / \ / \)$		
shares (Note 1)		
		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable (Note 1)	2		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	2		-	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)	<u> </u>		-	
3.	Placing	At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						-	
			Class of shares issuable (Note 1)	>		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	e			
5.	Scrip dividend At	price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
<i>J</i> .	Scrip dividend At	currency ——	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of share repurchased (<i>Note 1</i>)	S		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of share redeemed (Note 1)	s			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	e		-	
8.	Consideration issue At	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							-

				No. of new	No. of new
				shares of issuer	shares of
				issued during the	issuer
				month pursuant thereto	which may be issued
				thereto	pursuant
					thereto as
	The CI				at close of the month
	Type of Issue				the month
		Class of shares issua	able	-	
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
				N/A	
		Class of shares issua	able	-	
		(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
		m - 1 n	(0.1)	\ \ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
		Total E.	(Ordinary share (Preference share		-
			(Other class		-
Ta	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E).	(1) N/A	A
1.	and starting the			NI/A	<u> </u>
				$\frac{N/F}{N/A}$	
Te	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Ji Kaiping	
Title:	Chairman and Executive Director	
	(Director, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.