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NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

VOLUNTARY ANNOUNCEMENT

SHAREHOLDER'S FORUM ON ABUSE OF PROCESS BY THE LISTING COMMITTEE

**3:00 pm, Thursday, 10 October 2019
VIP Room 1, The Square, Shop 401, 4/F
Exchange Square Two, Podium
Central, Hong Kong**

The Company received many complaints from furious shareholders about the abusive conducts of the Listing Committee after the publication of the Company's announcement on 18 September 2019. Shareholders were aggrieved by the Listing Committee's decision to deny the attendance and representation of the Company at the Listing Committee hearing, but at the same time permitted the Listing Department to attend to advocate the delisting of the Company. The result was, the Company had no idea what the Listing Department told the Listing Committee, and was deprived of a critical opportunity to defend the delisting at the hearing at all even if the Listing Department's arguments were totally prejudicial and erroneous.

Some shareholders were particularly upset by the condescending remark of the Listing Committee that “*the Listing Committee may regulate its meetings in such manner as it thinks fit*”. Shareholders have demanded the Company to seek redress from the Listing Committee or the Securities and Futures Commission on the arrogant and total disregard of procedure fairness by the Listing Committee.

In order to alleviate the anger of our shareholders, and address questions they might have, the Company will host the second shareholders’ forum. Dim sum and tea will be served at the forum.

By Order of the Board
NATIONAL UNITED RESOURCES HOLDINGS LIMITED
Ji Kaiping
Chairman

Hong Kong, 30 September 2019

As at the date of this announcement, the executive Directors are Mr. Ji Kaiping (Chairman) and Mr. Guo Peiyuan, the non-executive Director is Mr. An Jingwen, and the independent non-executive Directors are Mr. Li Wen, Mr. Qiu Ke and Ms. Chen Yen Yung.