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## **NATIONAL UNITED RESOURCES HOLDINGS LIMITED**

**國家聯合資源控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 254)

### **QUARTERLY UPDATE ON RESUMPTION**

This announcement is made by National United Resources Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 18 September 2019, 5 November 2019, 25 November 2019, 31 January 2020, 19 February 2020, 27 February 2020, 31 March 2020, 2 April 2020, 29 April 2020, 13 July 2020, 31 July 2020, 17 September 2020, 30 October 2020, 29 January 2021 and 26 March 2021 (the “**Announcements**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcements.

#### **RECENT PROGRESS**

##### **Proposed Restructuring**

The Company and its professional advisers are currently finalising the announcement and the circular in relation to the proposed restructuring contemplated under the Resumption Proposal, including the Subscription, Open Offer and the Debt Restructuring, which are subject to vetting by the regulators. Further announcement(s) will be made to keep the Shareholders informed as and when appropriate.

## **Company Business Update**

The Company's business operation gradually recovered as the COVID-19 outbreak in Beijing subsides. However, the Company remains vigilance and prepares for the possible recurrence of COVID-19 in the future. As the Company is engaged in the car rental and shuttle bus services business providing transportation to a large number of passengers, the Company has placed great emphasis on hygiene measures, including regular disinfection of vehicles, providing COVID-19 prevention materials for passengers and providing hygiene and epidemic prevention training to drivers and cooperate closely with the Government.

The Company continues to (i) provide training for its staffs to enhance their ability to deal with various unexpected situations in view to ensure the safety of passengers; (ii) implement systematic management to its business operation to improve service quality and customer experience; and (iii) utilise technology and software to design new routes and integrate existing routes, in order to avoid traffic jams, reduce commuting time, etc. The Company strives to improve and provide high-quality, efficient and satisfying services to its customers.

## **CONTINUED SUSPENSION OF TRADING OF THE SHARES**

Trading in the Shares on the Stock Exchange, which was suspended with effect from 9:00 a.m. on 1 August 2016, remains suspended and will continue to be so until further notice.

**The publication of this announcement does not mean the Resumption Proposal, which is subject to a number of conditions precedent, will be approved by the regulatory bodies or will be implemented in part or in full. Shareholders and investors are advised to exercise caution in dealing in the Shares or relevant securities of the Company.**

By Order of the Board  
**National United Resources Holdings Limited**  
**Ji Kaiping**  
*Chairman*

Hong Kong, 30 April 2021

*As at the date of this announcement, the executive Directors are Mr. Ji Kaiping (Chairman) and Mr. Guo Peiyuan, the non-executive Director is Mr. An Jingwen, and the independent non-executive Directors are Mr. Li Wen, Mr. Qiu Ke and Ms. Chen Yen Yung.*