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## **NATIONAL UNITED RESOURCES HOLDINGS LIMITED**

**國家聯合資源控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 254)

### **SUPPLEMENTAL AGREEMENTS IN RELATION TO SUBSCRIPTIONS OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement dated 26 October 2022 (the “**Announcement**”) issued by National United Resources Holdings Limited (the “**Company**”) in relation to the Subscriptions. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

#### **SUPPLEMENTAL AGREEMENTS**

As disclosed in the Announcement, pursuant to the Subscription Agreements, each of the Subscribers should pay to the Company the Refundable Deposit which should be duly received by the Company on or before 2 November 2022, and all conditions precedent under the Subscription Agreements should be fulfilled on or before 5 business days prior to the Long Stop Date (i.e. 9 November 2022).

The Board announces that on 3 November 2022 (after trading hours), (i) the Company and the First Subscriber entered into a supplemental agreement to the First Subscription Agreement, and (ii) the Company and the Second Subscriber entered into a supplemental agreement to the Second Subscription Agreement (collectively, the “**Supplemental Agreements**”). Pursuant to the Supplemental Agreements, the parties agreed to extend (i) the last date of receiving the Refundable Deposits by the Company from 2 November 2022 to 9 November 2022; and (ii) the last date for the fulfillment of all conditions precedent under the Subscription Agreements from 5 business days prior to the Long Stop Date (i.e. 9 November 2022) to 2 business days prior to the Long Stop Date (i.e. 14 November 2022).

Save as aforesaid, all other terms and conditions of the Subscription Agreements shall remain unchanged and shall continue to be in full force and effect.

By Order of the Board  
**National United Resources Holdings Limited**  
**Ji Kaiping**  
*Chairman*

Hong Kong, 3 November 2022

*As at the date of this announcement, the executive Directors are Mr. Ji Kaiping (Chairman), Mr. Guo Peiyuan, Ms. Mao Na, Ms. Ma Wenjing and Mr. Qiu Keshan, the non-executive Director is Mr. An Jingwen, and the independent non-executive Directors are Mr. Li Wen, Mr. Qiu Ke and Ms. Chen Yen Yung.*