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## **NATIONAL UNITED RESOURCES HOLDINGS LIMITED**

### **國家聯合資源控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 254)

## **VOLUNTARY ANNOUNCEMENT - STRATEGIC COOPERATION AGREEMENT**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of National United Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to keep the shareholders (the “**Shareholders**”) and potential investors of the Company informed of the latest business development of the Group.

The Board is pleased to announce that on 30 June 2023, the Company entered into a strategic cooperation agreement (the “**Strategic Cooperation Agreement**”) with PROBE GROUP PTE. LTD. (“**PROBE**”). Pursuant to the Strategic Cooperation Agreement, the Company will establish a comprehensive strategic partnership with PROBE.

### **PRINCIPAL TERMS OF THE STRATEGIC COOPERATION AGREEMENT**

The principal terms of the Strategic Cooperation Agreement are set out below:

1. Both parties aim to have in-depth business cooperation in the future and to establish a comprehensive strategic partnership.
2. Both parties intend to invest in a licensed international commercial bank so as to build an offshore bank with international competitiveness to provide one-stop services to commodity traders in the Asia Pacific region and various market entities in the field of Web 3.0 digital economy. The parties also plan to establish branches or representative offices in 100 free trade ports and free economic zones around the world.
3. Details of subsequent cooperations shall be subject to the relevant specific cooperation agreements to be entered into by the parties separately.

The Board considers that the Strategic Cooperation Agreement has been entered into on normal commercial terms after arm's length negotiation between the Company and PROBE, and such cooperation is in the interests of the Company and its Shareholders as a whole.

### **INFORMATION OF PROBE**

PROBE is an exempt private limited company registered in Singapore and mainly engages in the research and development of blockchain technology, Securities Token Offering (STO) and fintech talent platforms.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, PROBE and its shareholder(s) (and their respective ultimate beneficial owner(s)) are third parties independent to the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")).

### **ADVANTAGES AND BENEFITS OF ENTERING INTO THE STRATEGIC COOPERATION AGREEMENT**

The Board believes that the entering into of the Strategic Cooperation Agreement will facilitate the Group's expansion of business scope, improve the Group's resistance to operational risks and is in line with the future development direction of the Group.

### **GENERAL**

As at the date of this announcement, no specific agreement in relation to the proposed cooperation as stated in the Strategic Cooperation Agreement has been entered into between the parties. As such, the proposed cooperation as stated in the Strategic Cooperation Agreement may or may not be materialized. In the event that the Company enters into any specific agreement in relation to the proposed cooperation, further announcement(s) will be made by the Company in accordance with the Listing Rules as and when appropriate.

By Order of the Board  
**National United Resources Holdings Limited**  
**Ji Kaiping**  
*Chairman*

Hong Kong, 30 June 2023

*As at the date of this announcement, the executive Directors are Mr. Ji Kaiping (Chairman), Mr. Guo Peiyuan, Ms. Mao Na and Mr. Qiu Keshan, the non-executive Director is Mr. An Jingwen, and the independent non-executive Directors are Mr. Li Wen, Mr. Qiu Ke and Ms. Chen Yen Yung.*