

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Oriental Explorer Holdings Limited
Date Submitted	4 January 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>430</u> Descri	tion : Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000			
(2) Stock code : <u>N/A</u> Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

## 2. Preference Shares

Balance at close of the month

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (*State currency*) : HK\$200,000,000

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
share Options (under Share Option Schemes of the issuer)
Dontion long of shone

Share Options (under Particulars of share	ond c option	Senemes of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Glaineu	Exercised	Canceneu	Lapseu		
I. IN/A						
shares						
(Note 1)	<u> </u>					
(110001)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)				<b>.</b> .	/-	
		Тс	otal A. (Ordin		N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State currenc	у)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		minal value close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordinary (Preference		N/A N/A	
			r class)	N/A	

~		For Main Board and GEM listed issuer							
Clas	vertibles (i.e. Convertible in s and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.	N/A								
		_							
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date								
2.	(if applicable) (dd/mm/yyyy)) N/A	( / / ) 							
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 						
3.	EGM approval date (if applicable) (dd/mm/yyyy) N/A	(//) 							
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·						
4.	EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / / ) 							
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A			

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.       N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

I. Rights issue     At price : State currency     Issue and allotment date : (dd/mm/yyyy) $(///)$ 1. Rights issue     At price : State currency     Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer     At price : State currency     Class of shares issuable (N/A) $N/A$ 2. Open offer     At price : State currency     Issue and allotment (///) $M/A$ 3. Placing     At price : State currency     Issue and allotment (///) $M/A$ 3. Placing     At price : State currency     Issue and allotment (///) $M/A$ 4. Bonus issue     Class of shares issuable (M/A) $M/A$ 4. Bonus issue     Issue and allotment (///) $M/A$	lo. of new shares of suer which may be issued pursuant ereto as at ose of the month	l i	No. of new shares of ssuer issued during the month pursuant thereto					issued Share Capital	Type of Issue	
1. Kights issue     At price : currency $date : (dd/mm/yyyy)$ EGM approval date:     ( / / )       (dd/mm/yyyy)     ( / / )       2. Open offer     At price : State       currency     Issue and allotment     ( / / )       date : (dd/mm/yyyy)     EGM approval date:     ( / / )       2. Open offer     At price : State     Issue and allotment     ( / / )       Glass of shares issuable     N/A       (dd/mm/yyyy)     EGM approval date:     ( / / )       (dd/mm/yyyy)     EGM approval date:     ( / / )       (dd/mm/yyyy)     EGM approval date:     ( / / )       3. Placing     At price : State     Issue and allotment     ( / / )       (dd/mm/yyyy)     EGM approval date:     ( / / )     ( / / )       (dd/mm/yyyy)     EGM approval date:     ( / / )     ( / / )       (dd/mm/yyyy)     EGM approval date:     ( / / )     ( / / )       (dd/mm/yyyy)     EGM approval date:     ( / / )     ( / / )       4. Bonus issue     Issue and allotment     ( / / )     ( / / )       4. Bonus issue     Issue and allotment     ( / / )     )					<u>N/A</u>					
Image: Constraint of the second state of the second st				)	/ /	( /		At price : State	Rights issue	1.
2. Open offer     At price : $\frac{State}{currency}$ Issue and allotment     ( / / )       Issue and allotment     ( / / )     EGM approval date:     ( / / )       Issue and allotment     ( / / )     EGM approval date:     ( / / )       Issue and allotment     ( / / )     EGM approval date:     N/A       Issue and allotment     ( / / )     EGM approval date:     N/A       Issue and allotment     ( / / )     EGM approval date:     ( / / )       Issue and allotment     ( / / )     EGM approval date:     ( / / )       Issue and allotment     ( / / )     EGM approval date:     ( / / )       Issue and allotment     ( / / )     EGM approval date:     ( / / )       Issue and allotment     ( / / )     EGM approval date:     ( / / )       Issue and allotment     ( / / )     EGM approval date:     ( / / )       Issue and allotment     ( / / )     EGM approval date:     ( / / )       Issue and allotment     ( / / )     ( / / )     ( / / )       Issue and allotment     ( / / )     ( / / )     ( / / )       Issue and allotment     ( / / )     ( / / )     ( / / )       Issue and allotment		_		)	/ /	( /	EGM approval date: (dd/mm/yyyy)			
2. Open oller     At price : currency     Indet : (d/mm/yyy)       Gate : (d/mm/yyy)     EGM approval date:     ( / / )       (d/mm/yyy)					<u>N/A</u>					
3. Placing     At price : State currency     Class of shares issuable $N/\Delta$ (Note 1)       3. Placing     At price : State currency     Issue and allotment (//)       Glass of shares issuable $N/\Delta$ (Note 1)       EGM approval date: (//)     (//)       (dd/mm/yyyy)     EGM approval date: (//)       (dd/mm/yyyy)     EGM approval date: (//)       (dd/mm/yyyy)     Issue and allotment (//)       (Note 1)     Issue and allotment (//)       (Note 1)     Issue and allotment (//)       (Note 1)     Issue and allotment (//)				)	/ /	( /		At price : State	Open offer	2.
3. Placing     At price : State currency     Issue and allotment date : (dd/mm/yyyy)       Bonus issue     State currency     Issue and allotment date: (/ / )       Class of shares issuable (Note 1)     N/A       Image: Class of shares issuable (Note 1)     Image: N/A       Image: Class of shares issuable (Note 1)     Image: N/A       Image: Class of shares issuable (Note 1)     Image: N/A       Image: Class of shares issuable (Note 1)     Image: N/A       Image: (Image: Class of shares issuable (Image: Class of shares issuabl				)	/ /	( /	EGM approval date: (dd/mm/yyyy)			
3. Placing     At price : State currency     Issue and allotment date : (dd/mm/yyyy)       Bonus issue     State currency     Issue and allotment date: (/ / )       Class of shares issuable (Note 1)     N/A       Image: Class of shares issuable (Note 1)     Image: N/A       Image: Class of shares issuable (Note 1)     Image: N/A       Image: Class of shares issuable (Note 1)     Image: N/A       Image: Class of shares issuable (Note 1)     Image: N/A       Image: (Image: Class of shares issuable (Image: Class of shares issuabl										
3. Placing     At price : currency     Issue intermoving date : (dd/mm/yyyy)       EGM approval date:     ( / / )       (dd/mm/yyyy)     (dd/mm/yyyy)       Class of shares issuable     N/A       (Note 1)     Issue and allotment       4. Bonus issue     Issue and allotment       ( / / )     ( / / )       ( / / )     ( / / )					<u>N/A</u>					
4. Bonus issue				)	/ /	( /		At price : State	Placing	3.
4. Bonus issue     (Note 1)       4. Bonus issue     Issue and allotment date : (dd/mm/yyyy)				)	/ /	( /				
4. Bonus issue     (Note 1)       4. Bonus issue     Issue and allotment date : (dd/mm/yyyy)		_								
4. Bonus issue date : (dd/mm/yyyy)					<u>N/A</u>					
				)	/ /	( /			Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)				)	/ /	( /	EGM approval date: (dd/mm/yyyy)			
		_								

	Type of Issue	For	Ma	ain Boa	rd a	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

For Main Board and GEM listed issuers							
	Type of Issue			No. of new shares of issuer issued during the month thereto thereto as at close of the month			
			Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )				
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)			
			EGM approval date: ( / / (dd/mm/yyyy)	)			
			Class of shares issuable $N/A$ ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : State	- Issue and allotment ( / / date : (dd/mm/yyyy)	)			
			EGM approval date: ( / / (dd/mm/yyyy)	)			
			Total E. (Ordinary s (Preference s (Other	hares) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Yau Yuk Kau, Benny
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.