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ORIENTAL EXPLORER HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 430)

PROFIT WARNING

This announcement is made by the board of directors (the "Board") of Oriental Explorer Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that based on the information currently available to the Board, the Group is expected to record a net profit for the year ended 31 December 2013 significantly lower than as compared with the year ended 31 December 2012, which was mainly attributable to fluctuations in capital markets, which causes the equity investments held by the Group to record a fair value loss of approximately HK\$4 million for the year ended 31 December 2013, as compared to a fair value gain of about HK\$40 million for the year ended 31 December 2012. Available-for-sale investments held by the Group records a fair value gain of approximately HK\$3 million for the year ended 31 December 2013, which is significantly lower than that as compared to a fair value gain of about HK\$28 million for the year ended 31 December 2012.

The information contained in this announcement is only based on assessment by the Company of its unaudited consolidated management accounts for the year ended 31 December 2013 and is not based on any figures or information audited or reviewed by the Company's independent auditors, and may be subject to amendments. Shareholders and potential investors are advised to refer to details in the annual results announcement of the Company for the year ended 31 December 2013 which is expected to be published by the end of March 2014.

The Board considers that the overall operation of the Group as a whole remains sound and intact, and the financial position of the Group remains solid.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Oriental Explorer Holdings Limited
Lau Kwok Yin, Pete
Company Secretary

Hong Kong, 14 March 2014

As at the date of this announcement, the executive directors of the Company are Mr. Lau Chi Yung, Kenneth and Mr. Lau Michael Kei Chi and the independent non-executive directors of the Company are Mr. Lo Yick Wing, Mr. Wong Yim Sum, Mr. Lee Siu Man, Ervin and Mr. Tsui Ka Wah.