

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/08/2015 |
|------------------------------------|------------|
| For the month chucu (uu/mm/yyyy). | 51/08/2015 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Oriental Explorer Holdings Limited |
|----------------|------------------------------------|
| Date Submitted | 1 September 2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|--|--|
| (1) Stock code : <u>430</u> De | escription : | Ordinary | Shares | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | n20,000,000,000 | HK\$0.01 | HK\$200,000,000 | | |
| Increase/(decrease) | N/A | - | N/A | | |
| Balance at close of the month | 20,000,000,000 | HK\$0.01 | HK\$200,000,000 | | |
| (2) Stock code : <u>N/A</u> De | escription : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | ı | | | | |
| Increase/(decrease) | | - | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|-------------------------------------------------|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |

| Stock code : | N/A | Description : | | |
|---------------------|-------------|--------------------------------|----------------------------------|-------------------------------------------------|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | |
| Increase/(decrease) |) | | - | |
| Balance at close of | the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$200,000,000

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|------------------------------------------|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,700,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 2,700,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| | i i i i i i i i i i i i i i i i i i i | Schemes of the Is | Buer) | | | |
|--------------------------------------------------------|---------------------------------------|----------------------------------------|--------------|--------------|--------------------------------------------------------------------|------------------------------------------------------------------------|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | 0 | | | |
| class of shares | | F · 1 | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| (30/05/2013) | | | | | | |
| ordinary | | | | | | |
| shares | 0 | 0 | 0 | 0 | | 180,000,000 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (1000 1) | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | ······································ | | | | |
| (Note I) | | Tot | al A (Ordin | oru abaraa) | Nil | |
| | | 101 | al A. (Ordin | | N/A | |
| | | | | nce shares) | | |
| | | | - | Other class) | N/A | |
| Total funds raised duri options (State currence | | trom exercise of | | Nil | | |
| | (7) | | | N I I I | | |

Shara Options (under Shara Option Schemes of th

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised Nomina during the at close month mor | of the | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|------------------------------------------------------|---------|----------------------------------------------------------------------------------------------------------------|
| <u>1. N/A</u> | | | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | |
| EGM approval date | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| 2. N/A | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | _ |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| <u>4. N/A</u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| | Total | (Preference share | es) N/A | - |
| | | (Other class | ss) N/A | _ |

| | nto Channe Call T | For Main Board and GEM listed issuers | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|------------------------------------------|----------------------------------|----------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Convertibles (i.e. Convertible in Convertibles Convertibl | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) <u>3. N/A</u> | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4. N/A</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) ence shares) Other class) | N/A N/A N/A | - - - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be |
|----|-----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|-----------------------------------------------------|
| | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | thereto | issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| | (/ /) shares (Note 1) | | |
| 2. | N/A | | |
| · | (/ /) shares (Note 1) | | |
| 3. | N/A | | |
| · | (/ /) shares (Note 1) | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) (Other class) | N/A N/A | |

| | Type of Issue | | | | | shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|-------------------------------------------------------------------|------------|---|--------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | <u>N/A</u> | | | |
| 3. | Placing | At price : State | (<i>Note 1</i>) _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | For M | Main Boa | urd a | nd GEM listed No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|------------------------|------------------------------|--------------------------------------------|------------|----------|---------------------------------------------------------------------------------------------------------|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | <u>.</u> | | |
| 5. | Scrip dividend At | price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | <u>N/A</u> | <u>.</u> | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | <u>N/A</u> | <u>-</u> | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | <u>-</u> | | |
| 8. | Consideration issue At | price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | For Main Board | and GEM listed issuers |
|------------------------------------------------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|
| Type of Issue | | No. of new shares of issuer issued during the month thereto thereto as at close of the month |
| | Class of shares issuable N/A (<i>Note 1</i>) | |
| 9. Capital reorganisation | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | |
| | Class of shares issuable N/A (Note 1) | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | Total E. (Ordinary sh | |
| | (Preference sh (Other c | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| Submitted by: Lau Kwok Yin, Pete |
|----------------------------------------------------------------------------|
| Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.