

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2019					
To : Hong Kong Exchanges ar	nd Clearing Limited					
-	Oriental Explorer Holding	s Limited				
Date Submitted	8 Feb 2019					
I. Movements in Authorised SI	hare Capital					
1. Ordinary Shares						
(1) Stock code : <u>430</u>	(1) Stock code : 430 Description : Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month 20,000,000,000	HK\$0.01	HK\$200,000,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000			
(2) Stock code : N/A	Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month	ı					

2. Preference Shares			
Stock code : N/A Descript	tion:		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the e (State currency):	end of the month	HI	K\$200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,700,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,700,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	ocidines of the	: 155UE1)		NI. of an I	NIf I
Particulars of share					No. of new shares	
option scheme					of issuer issued	of issuer which may
including EGM					during the month	be issued pursuant thereto as at close
approval date	Me	ovement durin	g the month		pursuant thereto	
(dd/mm/yyyy) and class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lancad		
	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option						
scheme						
adopted on						
(30/05/2013)						
ordinary shares	0	0	0	0		180,000,000
(Note 1)						
` ′						
2. N/A						
2. 14//						
(/ /)						
shares						
(Note 1)						
3. N/A						
-						
shares						
(Note 1)		- .				
		Tota	ıl A. (Ordina		Nil	
			•	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised du	ring the month f	rom exercise o	of			
options (State curren				Nil		
. ,	• /					

Warrants to Issue Shares of the	Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable)	()					
(dd/mm/yyyy) 2. N/A	(/ /)	_			
Z. IN/A						
(/ /)						_
Stock code (if listed) Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
3. N/A						
(/ /)						_
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
	(/ /)	_			
4. N/A						
				<u> </u>		_
(/ /)						
Stock code (if listed) Class of shares			=			
incomple (Nate 4)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ ' '	/	_			
		Total E	`	ary shares)	N/A	_
			•	ce shares)	N/A	_
			(C	Other class)	N/A	_

Class and description	Currency of amount outstanding	Amount close o precedir	at f Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)) 2. N/A	(/ /)				
Z. 14/7	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	<u></u>					
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordina	ary shares) nce shares)	N/A N/A	=
				ther class)	N/A N/A	_
			`	<i>'</i>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Space.	ns (other than thider Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
,			
	shares (Note 1)		
	shales (Note 1)		
2.	N/A		
۷.	IV/A		
,			
	shares (Note 1)		
	Sitation (Note 1)		
3.	N/A		
•			
•	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price :		issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /			
1.	Rights issue	At price :		issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /			
1.	Rights issue	At price :		date : (dd/mm/yyyy) EGM approval date:				
					(/ /	`		
)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	-
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	туро от посио			Class of shares	N/A			
5.	Scrip dividend	At price :	State	Issue and allotment	(/ /)		
	·	·	currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		shares of issuer which issued may be during the month pursuant pursuant thereto as at thereto distance of the month
	Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	
9. Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	
10. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary	
	shares (Preference shares (Other class) <u>N/A</u>
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E): (1) Nil
	(2) N/A
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of	shares during the month (i.e. Total of A to	○ N/A

E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")

Capital").)

No. of new No. of new

Remarks (if any):	
Submitted by:lu Ka Po	
Title:Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.