

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Oriental Explorer Holdings Limited
Date Submitted	2 June 2009

I. Movements in Authorised Share Capital

(1) Stock code : 430 Dec	scription :	otion : Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000			
(2) Stock code : N/A Dea	scription :					
	·					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	No. of ordinary shares	(State	capital			
Balance at close of preceding month Increase/(decrease)	No. of ordinary shares	(State	capital			

2. Preference Shares

Balance at close of the month

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (*State currency*) : HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Dentionlong of shane

Particulars of share option scheme including EGM approval date (dd/mm/(num) and =		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Gluiteu	Encreisea	Cuntented	Lupsed		
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares				<u> </u>		
(Note 1)		T		1 `	NT/ 4	
		10	otal A. (Ordir		N/A	
				nce shares)	N/A N/A	
T-4-1 C-1. 1. 1. 1. 1		6	,	Other class)	1N/A	
Total funds raised dur options (State currenc		from exercise o	I	N/A		
options (state currenc	y)			1N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		minal value close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordinary (Preference		N/A N/A	
			r class)	N/A	

~		For Main Board and GEM listed issuers					
Clas	vertibles (i.e. Convertible in s and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
		_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
2.	(if applicable) (dd/mm/yyyy)) N/A	(/ /) 					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 				
3.	EGM approval date (if applicable) (dd/mm/yyyy) N/A	(//) 					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
4.	EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /) 					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(************		

Other Movements in Issued Share Capital

I. Rights issue At price : State currency Class of shares issuable (Note 1) $M\Delta$ (Sole 1) 1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) $(/ / /)$ Issue and allotment (dd/mm/yyyy) $(/ / /)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ 3. Placing At price : State currency Class of shares issuable (Note 1) $M\Delta$ (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ 4. Bonus issue Class of shares issuable currency $M\Delta$ (Note 1) $M\Delta$ (Note 1) 4. Bonus issue EGM approval date: currency $(/ / /)$ $(/ / /)$ 4. Bonus issue EGM approval date: (dd/mm/yyyy) $(/ / /)$ $(/ / /)$		Type of Issue	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Ngits issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ / /)$ 2. Open offer At price : State Issue and allotment 2. Open offer At price : State Issue and allotment $(Note 1)$ EGM approval date: $(/ /)$ Bonus issue At price : State Issue and allotment $(Note 1)$ EGM approval date: $(/ /)$ 3. Placing At price : State Issue and allotment $(Mote 1)$ Issue and allotment $(/ /)$ Bonus issue Class of shares issuable N/Δ $(Mote 1)$ Issue and allotment $(/ /)$ 4. Bonus issue Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ Issue and allotment $(Note 1)$ Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ <td></td> <td></td> <td></td> <td></td> <td><u>N/A</u></td> <td></td> <td></td> <td></td>					<u>N/A</u>			
2. Open offer At price : State currency Class of shares issuable (Note 1) N/Δ (State 1) 2. Open offer At price : State currency Issue and allotment (///) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) N/Δ (Note 1) 3. Placing At price : State currency Issue and allotment (///) $(///)$ Glass of shares issuable (Note 1) N/Δ (Ad/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) N/Δ (State 1) 4. Bonus issue Issue and allotment (Note 1) $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$ EGM approval date: ((////)) Issue and allotment (Note 1) $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$ 5. Class of shares issuable (Note 1) N/Δ (Note 1) $(///)$	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ $(//)$ 3. Placing At price : State currency Class of shares issuable (Note 1) N/Δ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ $(//)$ Glass of shares issuable (Note 1) N/Δ Class of shares issuable (dd/mm/yyyy) N/Δ 4. Bonus issue Issue and allotment (Note 1) $(//)$ EGM approval date: (dd/mm/yyyy) N/Δ EGM approval date: (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ EGM approval date: (//) $(//)$ EGM approval date: (//) $(//)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					<u>N/A</u>			
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (//) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (date : (dd/mm/yyyy))	2.	Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) Image: State currency Issue and allotment (/ /) Issue and allotment (/ /) Image: State currency Issue and allotment (/ /) Issue and allotment (/ /) Image: State currency Issue and allotment (/ /) Issue and allotment (/ /) Image: State currency Issue and allotment (/ /) Issue and allotment (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) Image: State currency Issue and allotment (/ /) Issue and allotment (/ /) Image: State currency Issue and allotment (/ /) Issue and allotment (/ /) Image: State currency Issue and allotment (/ /) Issue and allotment (/ /) Image: State currency Issue and allotment (/ /) Issue and allotment (/ /)								
 At price currency date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) 					<u>N/A</u>			
4. Bonus issue	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
E Gitt approval auto.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	For	Ma	ain Boa	rd a	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board	l and GEM listed issuers					
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month				
		Class of shares issue (Note 1)	able <u>N/A</u>						
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)						
		EGM approval date: (dd/mm/yyyy)	(/ /)						
		Class of shares issu (Note 1)	able <u>N/A</u>						
Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)						
		EGM approval date: (dd/mm/yyyy)	(/ /)						
		Total E.	(Preference shar	res) N/A					
	Capital reorganisation	Capital reorganisation	Type of Issue Class of shares issu Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) . Other (Please specify) At price : State currency Class of shares issu (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Type of Issue Class of shares issuable N/A Capital reorganisation Issue and allotment (///) Second Address Second	Shares of issuer issued during the month pursuant thereto Type of Issue Capital reorganisation Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) (Note 1) EGM approval date: (///) (Note 1) Issue and allotment (///) EGM approval date: (///) (Note 1) Issue and allotment (///) EGM approval date: (///) Total E. (Ordinary shares) N/A				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Yau Yuk Kau, Benny
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.