

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/02/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Oriental Explorer Holdings Limited
Date Submitted	1 March 2012

I. Movements in Authorised Share Capital

(1) Stock code : <u>430</u> Descri	ption :	Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000		
(2) Stock code : <u>N/A</u> Descri	ption :				
	No. of ordinary	Par value (State	Authorised share capital		
	shares	currency)	(State currency)		
Balance at close of preceding month		currency)			
Balance at close of preceding month Increase/(decrease)		currency)			

2. Preference Shares

Increase/(decrease)

Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			

Balance at close of the month	 	

Total authorised share capital at the end of the month (State
currency) :HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	[ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
(27/06/2003)						
ordinary						
shares	0	0	0	0		180,000,000
(Note 1)	0					100,000,000
(10010-1)						
2. N/A						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		,		
options (State currenc			-	Nil		
T Commente	<i>J</i> /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nomina during the at close month mo	e of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
2. N/A				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price				
(if applicable) (dd/mm/yyyy)	(/ /)			
4. N/A				
	·			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price				
(if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shar	res) N/A	
		(Preference shar	res) N/A	-
		(Other cla	ass) N/A	

No. of new No. o	Convertibles (i.e. Convertible i	into Shares of the I	ssuer which are to	be Listed)			
Stock code (if listed)	*	amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ / _) 2. N/A	1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ / _) 2. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ / _) 2. N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/nnn/yyyy)) (/ / /) 2. N/A 2. N/A 2. N/A 3. Stock code (if listed) (dd/nnn/yyyy) (/ / /) 3. N/A 3. N/A 3. N/A 4. N/A 4. N/A 5. Stock code (if listed) (dd/nnn/yyyy) (/ / /) 4. N/A 5. Stock code (if listed) (dd/nnn/yyyy) (/ / /) 4. N/A 5. Stock code (if listed) (dd/nnn/yyy) (/ / /) 4. N/A 5. Stock code (if listed) (dd/nnn/yyy) (/ / /) 5. Stock code (if listed) (dd/nnn/yyy) (/ / /) 5. Stock code (if listed) (/ /) 5. Stock cod							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A							
(if applicable) (/ / /) 2. N/A	Subscription price						
(dd/mm/yyyy)) (/ / /) 2. N/A							
2. N/A		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 3. N/A	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A 3. N/A Stock code (if listed)							
(dd/mm/yyyy) (/ / /) 3. N/A 3. N/A Stock code (if listed)							
3. N/A							
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A	<u>. </u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
(dd/mm/yyyy) (/ /) 4. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	(dd/mm/yyyy)	(/ /)					
Class of shares issuable (<i>Note 1</i>) Subscription price	4. N/A						
Class of shares issuable (<i>Note 1</i>) Subscription price							
Class of shares issuable (<i>Note 1</i>) Subscription price							
issuable (Note 1) Subscription price							
Subscription price							
EGM approval date	Subscription price						
(if applicable)							
(if applicable) (dd/mm/yyyy) (/ /)		(/ /)					
Total C. (Ordinary shares) N/A	· · · · · · · · · · · · · · · · · · ·						-
(Preference shares) N/A (Other class) N/A							-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /)	
shares (Note	1)	
2. <u>N/A</u>		
(/ /)	
shares (Note	1)	
3. <u>N/A</u>		
(]])	
shares (Note	$\frac{1}{1}$	
Total D. (Ordinary share	s) N/A	-
(Preference share (Other class		-
(Other class	5) <u>11/A</u>	-

Other Movements in Issued Share Capital

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	<u>N/A</u>			
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	<u>N/A</u>			
3.	Discing	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
5.	Placing	At price : currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		For	Main E	soard :	and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N</u>	/ <u>A</u>		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
			Class of shares repurchased (Note 1)	<u>N</u>	/ <u>A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N</u>	/ <u>A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
			Class of shares issuable (Note 1)	<u>N</u>	/ <u>A</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		

]	For Main Board a		
Type of Is	ssue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ble <u>N/A</u>		
9. Capital reorganis	ation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issua (Note 1)	ble <u>N/A</u>		
10. Other (Please sj	pecify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary share) (Preference share) (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:Yau Yuk Kau, Benny
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*