

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clo    | earing Limited                          |                                  |   |  |
|------------------------------------|---|----------------------------------|---|--|
|                                    | ental Explorer Holdings I<br>ugust 2012 | Limited                          |   |  |
| I. Movements in Authorised Share   | Capital                                 |                                  |   |  |
| 1. Ordinary Shares                 |   |                                  |   |  |
| (1) Stock code : <u>430</u> De     | escription :                            | Ordinary                         | y Shares                                  |  |
|                                    | No. of ordinary shares                  | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mont | h 20,000,000,000                        | HK\$0.01                         | HK\$200,000,000                           |  |
| Increase/(decrease)                | N/A                                     |                                  | N/A                                       |  |
| Balance at close of the month      | 20,000,000,000                          | HK\$0.01                         | HK\$200,000,000                           |  |
| (2) Stock code : N/A De            | escription :                            |                                  |   |  |
|                                    | No. of ordinary shares                  | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mont | h                                       |                                  |   |  |
| Increase/(decrease)                |   |                                  |   |  |
| Balance at close of the month      |   |                                  |   |  |

31/07/2012

| 2. Preference Shares                               |                                |                                  |   |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descri                            | ription:                       |                                  |   |
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                |                                |                                  |   |
| Increase/(decrease)                                |                                |                                  |   |
| Balance at close of the month                      |                                |                                  |   |
| 3. Other Classes of Shares                         |                                |                                  |   |
| Stock code : N/A Descri                            | ription:                       |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                |                                |                                  |   |
| Increase/(decrease)                                |                                |                                  |   |
| Balance at close of the month                      |                                |                                  |   |
| Total authorised share capital at the encurrency): | d of the month (State          | Н                                | X\$200,000,000                            |

# II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |  |  |
|--|---------------|------------|------------------|----------------------|--|--|
|  | (1)           | (2)        | shares           | of shares            |  |  |
| Balance at close of preceding month      | 1,800,000,000 | N/A        | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | N/A           | N/A        | N/A              | N/A                  |  |  |
| Balance at close of the month            | 1,800,000,000 | N/A        | N/A              | N/A                  |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM |               |                   |                |              | No. of new shares of | No. of new shares of     |
|--|---------------|-------------------|----------------|--------------|----------------------|--------------------------|
|  |               |                   |                |              | issuer issued during | issuer which may be      |
| I Including ECIVI                                |               |                   |                |              | the month pursuant   | issued pursuant thereto  |
| approval date                                    |               | Movement duri     | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —                               |               | Wio veinent duri  | ing the month  |              |                      |                          |
| class of shares                                  |               |                   |                |              |                      |                          |
| issuable   | Granted       | Exercised         | Cancelled      | Lapsed       |                      |                          |
| 1. Share option                                  |               |                   |                |              |                      |                          |
| scheme   |               |                   |                |              |                      |                          |
| adopted on                                       |               |                   |                |              |                      |                          |
| (27/06/2003)                                     |               |                   |                |              |                      |                          |
| ordinary   |               |                   |                |              |                      |                          |
| shares   | 0             | 0                 | 0              | 0            |                      | 180,000,000              |
| (Note 1)   |               |                   |                |              |                      |                          |
| (1,000 1)  |               |                   |                |              |                      |                          |
| 2. N/A   |               |                   |                |              |                      |                          |
| 2. 1071  |               |                   |                |              |                      |                          |
| -  |               |                   |                |              |                      |                          |
|  |               |                   |                |              |                      |                          |
|  |               |                   |                |              |                      |                          |
| ( / / )  |               |                   |                |              |                      |                          |
| shares   |               |                   |                |              |                      |                          |
| (Note 1)   |               |                   |                |              |                      |                          |
|  |               |                   |                |              |                      |                          |
| 3. N/A   |               |                   |                |              |                      |                          |
|  |               |                   |                |              |                      |                          |
|  |               |                   |                |              |                      |                          |
|  |               |                   |                |              |                      |                          |
| $( \begin{array}{ccc} / & / & ) \end{array}$     |               |                   |                |              |                      |                          |
| shares   |               |                   |                |              |                      |                          |
| ( <i>Note 1</i> )                                |               |                   |                |              |                      |                          |
| ·  |               | To                | otal A. (Ordin | ary shares)  | Nil                  |                          |
|  |               |                   |                | nce shares)  | N/A                  |                          |
|  |               |                   | •              | Other class) | N/A                  |                          |
| Total funds raised dur                           | ing the month | n from exercise o |                |              |                      |                          |
| options (State currenc                           |               | . Hom exercise 0  | •              | Nil          |                      |                          |
| T (2 table outline                               | <i>J</i> /    |                   | -              |              |                      |                          |

| (  | Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at nominal close of value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|---|----------------------------------|---|--|--|
| Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyy)  | 1. N/A  | _   |                                  |   |  |  |
| Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyy)  |   | _   |                                  |   |  |  |
| (dd/mm/yyyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |   |                                  |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) ( / / ) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares)                      |   | ( / / )   |                                  |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A                      | 2. N/A  | _   |                                  |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A                      |   | -<br>   |                                  |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.   | Stock code (if listed)<br>Class of shares   |   |                                  |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A   | EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A   |   | _   |                                  |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A  (Preference shares) N/A   | Stock code (if listed)<br>Class of shares   |   |                                  |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  4.  N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A   |   |   |                                  |   |  |  |
| (dd/mm/yyyy) ( / / )  4. N/A  ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A  | EGM approval date   |   |                                  |   |  |  |
| 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A  |   | ( / / )   |                                  |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A  |   | _   |                                  |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A  |   | -<br>   |                                  |   |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A   |   |   |                                  |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A   | Class of shares   |   |                                  |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A   |   |   |                                  |   |  |  |
| Total B. (Ordinary shares) N/A (Preference shares) N/A   | EGM approval date (if applicable)   | _   |                                  |   |  |  |
| (Preference shares) N/A  |   |   |                                  |   |  |  |
|  |   | Tota  |                                  |   |  | -  |
| 13 /110 / 13/33 / 13/3   |   |   | •                                |   | N/A<br>N/A   | =  |

| Convertibles (i.e. Convertible in Class and description                              |              | Amount at close of preceding month |            | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------|------------------------------------|------------|------------------------------|--|--|
| 1. N/A   | <u></u>      |                                    |            |                              |  |  |
|  | <u> </u>     |                                    |            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                             |              |                                    |            |                              |  |  |
| Subscription price EGM approval date (if applicable)                                 |              |                                    |            |                              |  |  |
| (dd/mm/yyyy)) 2. N/A   | ( / / )<br>  |                                    |            |                              |  |  |
| Stock code (if listed)   |              |                                    |            |                              |  |  |
| issuable (Note 1) Subscription price EGM approval date                               |              |                                    |            |                              |  |  |
| (if applicable) (dd/mm/yyyy)  3. N/A   | ( / / )<br>— |                                    |            |                              |  |  |
|  | <br>         |                                    |            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price          |              |                                    |            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A                                | ( / / )      |                                    |            |                              |  |  |
| 4. IVA   | _<br>_<br>_  |                                    |            |                              |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |              |                                    |            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / / )      |                                    | T 15 (0 !) |                              | 27/4   |  |
|  |              |                                    |            | ence shares) Other class)    | N/A<br>N/A<br>N/A  |  |

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
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| N/A  |   |
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|  |   |
| IN/A   |   |
|  | issuer issued during the month pursuant   |

|    | Type of Issue | n Issued Share Capital        |   |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|-------------------------------|---|------------|---|--|---|
|    |               |                               | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 1. | Rights issue  | At price : State currency —   | Issue and allotment date: (dd/mm/yyyy)  | ( / /      | ) |  |   |
|    |               |                               | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                               |   |            |   |  |   |
|    |               |                               | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 2. | Open offer    | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy)  | ( / /      | ) |  |   |
|    |               |                               | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                               |   |            |   |  | -   |
|    |               |                               | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 3. | Placing       | At price : State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |                               | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                               |   |            |   |  |   |
|    |               |                               | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 4. | Bonus issue   |                               | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |                               | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                               |   |            |   |  | -   |

#### For Main Board and GEM listed issuers

|    | Type of Issue        |                               |   |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|---|------------|---|--|---|
|    |                      |                               |   |            |   |  |   |
|    |                      |                               | Class of shares issuable (Note 1)       | N/A        |   |  |   |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy)  | ( / /      | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |                      |                               |   |            |   |  |   |
|    |                      |                               | Class of shares repurchased (Note 1)    | <u>N/A</u> |   |  |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)        | ( / /      | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |                      |                               |   |            |   |  |   |
|    |                      |                               | Class of shares redeemed (Note 1)       | N/A        |   |  |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)          | ( / /      | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |                      |                               |   |            |   |  |   |
|    |                      |                               | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 8. | Consideration issue  | At price : State currency —   | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |                      |                               |   |            |   |  |   |

#### For Main Board and GEM listed issuers

|     |                           |                                | FOI Maili Doa   |        |  |   |
|-----|---------------------------|--------------------------------|---|--------|--|---|
|     | Type of Issue             |                                |   | is     | No. of new<br>shares of<br>suer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                                | Class of shares issuable N/A (Note 1)                           |        |  |   |
| 9.  | Capital reorganisation    |                                | Issue and allotment date: (dd/mm/yyyy)                          | )      |  |   |
|     |                           |                                | EGM approval date: ( / / (dd/mm/yyyy)                           | )      |  |   |
|     |                           |                                |   |        |  |   |
|     |                           |                                | Class of shares issuable $N/A$ ( <i>Note 1</i> )                |        |  |   |
| 10. | Other<br>(Please specify) | At price : State currency      | <ul><li>Issue and allotment ( / / date : (dd/mm/yyyy)</li></ul> | )      |  |   |
|     |                           |                                | EGM approval date: ( / / (dd/mm/yyyy)                           | )      |  |   |
|     |                           |                                | Total E. (Ordinary sl<br>(Preference sl<br>(Other               | hares) | N/A<br>N/A<br>N/A  |   |
|     |                           |                                |   |        |  |   |
| Т   | otal increase / (decrea   | ase) in ordinary shares during | g the month (i.e. Total of A to E):                             | (1)    |  | Nil   |
|     |                           |                                |   | (2)    | ]  | N/A   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |  |  |
|--|-----|-----|--|--|--|--|
|  | (2) | N/A |  |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | _   | N/A |  |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | _   | N/A |  |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |  |

| For | Main | Roard | and | GEM | listed | issuers |
|-----|------|-------|-----|-----|--------|---------|
|     |      |       |     |     |        |         |

| Remarks (if any): |   |
|-------------------|---|
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|                   |   |
| Submitted by:     | Chuang Hung Ting, Joyce                 |
| Title:            | Company Secretary                       |
| (Director, Secre  | etary or other duly authorised officer) |
|                   |   |
|                   |   |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.