

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/1/2019		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
_		Chemical Holding	gs Limited	
Date Submitted(04/02/20)19		
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1561</u>	Descrip	otion : <u>Ordinary</u>	Shares	-
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month	1	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	1			

scription :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
nth		
scription :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
nth		
	No. of preference shares ocription: No. of other classes of shares	No. of Par value (State currency) nth Cription: No. of other classes of shares No. of other classes of shares Currency)

HK\$100,000,000

Balance at close of the month

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	600,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	600,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
3.	(1 1					
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)			·			
	(/ /)				
4.						
						-
Stock code (if listed)				`		
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1			\	
(44/11111/9999)	(/ /	,				
		Total E		ary shares)		_ \
				ce shares)		-
			U	other class)		_

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	outstanding	monu	monu	monu		
4.	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	-\					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	_ \				
3.	_					
	_					
	_					
Stock code (if listed)	-					-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina	ary shares) ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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"		
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shares (Note 1	{ 	
Stidies (Note 1	/ 	<u> </u>
2.		
2.		
	. 	
(Alster 4	<u>) </u>	
shares (Note 1)	<u> </u>
3.		
shares (Note 1)	
Total D. (Ordinary shares)	
(Preference shares		
(Other class		
(′	_
		_

Ot	her Movements i	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		-	
2.	Open offer	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		-	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyxy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	()	
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares		_		
		At price :	State currency ———	Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares redeemed (<i>Note 1</i>)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9: Capital reorganisation	Class of shares		
i o e gamou o i	issuable (Note 1)		
	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)		
	Total E. (Ordin	051	
	Total E. (Ordin shar		_
	(Preference shar (Other cla		-
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	
		(2)	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E)	:	
Total increase / (decrease) in other classes of sha			
E):			l
(These figures should be the same as the relevant Capital").)	nt tigures under II above ("Movemen	ts in issued S i	nare

Remarks (if any):
Submitted by:Yip Ka Ki
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.