

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		29/2/2020		
To : Hong Kong Exchanges	and Cleaı	ring Limited		
Name of Issuer	Pan Asia	ı Data Holdings In	C.	
Date Submitted	2/3/2020			
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>01561</u>	_Descrip	tion :	PAN ASIA	DATA H
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month_	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	-	NIL		NIL
Balance at close of the mon	th _	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month_			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares				_
Stock code : N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	_		_	
Balance at close of the	month _			
3. Other Classes of Sh	ares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month_		<u> </u>	
Increase/(decrease)	_		_	
Balance at close of the	e month			
Total authorised share (State currency):	capital at the er	nd of the month		\$100,000,000
II. Movements in Issue	d Share Capital	I		
	No. of ordin	nary shares	No of preferen	ce No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	663,088,770	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	663.088.770	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opti	ion Schemes o	f the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	N.	Novement durin	na the month		thereto	thereto as at close of
approval date —	10	MOVERNETIL GUIII	ig the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.                                    </u>						
( / / )						
shares				-		
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
,		Total	A. (Ordina	ry shares)	N/A	
			(Preference		N/A	
				her class)	N/A	
Total funds raised du	iring the mor	nth from exerci	•		· · · · · · · · · · · · · · · · · · ·	
of options (State curi		THE THORN CACION	N/A			
-   -   -   -   -   -   -   -	,		14//		<del></del> ,	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
2.						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( 1 1	)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	`	ary shares)	N/A	_
				ce shares)	N/A	_
			(C	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u></u>					
	<del>_</del>					
Ota ale and a (Stillate d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(					
2.	( / / )					
	_					
	<del>_</del>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary sharea)	N/A	
				ce shares)	N/A	_
				ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	N/A	N/A
2		
shares (Note 1)	N/A	N/A
3		
	NI/A	N1/0
shares (Note 1)	N/A	N/A
Total D (Onding on a shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	IN/A	

Type of Issue	shares o issuer iss during th month pursuar	No. of new No shares of new issuer issued share during the iss month which pursuant be is thereto purs there at clother	hare Capital	in Issued Sha	Other Movements	Otl
State   Stat		ule II			Type of issue	
At price : currency   date : (dd/mm/yyyy)						
Class of shares   State   Issue and allotment   ( / / )   (dd/mm/yyyy)   N/A	mount.	and and anothern	1000	At price :	. Rights issue	1.
Class of shares   State   Issue and allotment   ( / / )   (dd/mm/yyyy)	vai dato.	sivi approvar dato.	EGI			
State   State   State   State   Currency   State   State   Currency   State   State   Currency   State   State   Class   State   Sta	y)	d/mm/yyyy)	(dd/			
State   State   State   State   Currency   State   State   Currency   State   State   Currency   State   State   Class   State   Sta						
2. Open offer						
Class of shares   State   Currency   State   Class and allotment   Class of shares   Class of shares   Class and allotment   Class of shares   Class of shares   Class and allotment   Class of shares   Class and allotment   Class of shares   Cla			Stato		o	
Class of shares     3. Placing	nm/yyyy)	te : (dd/mm/yyyy)	1000	At price :	. Open offer	2.
Class of shares	vai dato.	sivi approvar dato.				
State   Stat	<u>N/A</u>	<u>N/A</u> <u>N/</u>	(dd)			
3. Placing  At price: State currency    Issue and allotment date: (dd/mm/yyyy)						
Class of shares   Superior   Superi	•					
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	nm/yyyy)	te : (dd/mm/yyyy)		At price :	. Placing	3.
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	var date.	om approvar dato:	EGI (dd			
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u> <u>N/</u>	(du)			
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	shares	ass of shares	Cla			
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	ote 1)	suable (Note 1)				
(dd/mm/yyyy)	nm/yyyy)	te : (dd/mm/yyyy)			. Bonus issue	4.
<u>N/A</u>	y)	d/mm/yyyy)				
	<u>N/A</u>	<u>N/A</u> <u>N/</u>				

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(	1	/	)		
				(dd/mm/yyyy)					N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(			)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(		1	)	N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(		1	)	N/A	N/A

Class of shares issuable (Note 1)  9. Capital Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )	
reorganisation date : (dd/mm/yyyy)  EGM approval date: ( / / )	
Low approval date.	
(dd/mm/yyyy) N/A	N/A
······································	
Class of shares issuable (Note 1)	
10. Other (Please specify) At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)	
EGM approval date: <sup>( / /</sup> ) (dd/mm/yyyy) <u>N/A</u> <u>N</u>	N/A
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL	
(2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/Δ	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(10)	all the securities of each class are in all respects identical (Note 3),
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	tted by:Wong Ying Kit
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.